



Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 24 NOVEMBER 2008

The Board is pleased to announce that the ordinary resolutions approving the Proposed Issue were all duly passed by the Shareholders at the extraordinary general meeting of the Company held on 24 November 2008.

Reference is made to the announcement of Unity Investments Holdings Limited (the “**Company**”) dated 9 October 2008 (the “**Announcement**”) and the circular of the Company dated 7 November 2008 (the “**Circular**”) in relation to the Proposed Issue. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement and the Circular.

The board of directors (the “**Board**”) of the Company is pleased to announce that the ordinary resolutions approving the Proposed Issue were all duly passed by the Shareholders by way of poll at the EGM.

As disclosed in the Circular, Mascotte is interested in the First Settlement Deed and Heritage is interested in the Second Settlement Deed, Mascotte and Heritage and their respective associates were required to, and had abstained, from voting for the resolutions proposed at the EGM to approve the First Settlement Deed and the Second Settlement Deed, respectively.

Tricor Tengis Limited, the Company's branch share registrar in Hong Kong, had acted as the scrutineer for the purpose of vote-taking at the EGM. The results of the voting are as follows:

Ordinary resolutions		Number of Shares represented by votes (approximate %)	
		For	Against
1.	To approve the First Settlement Deed, the issue of the First Convertible Notes and the issue of the First Conversion Shares to Mascotte upon the exercise of the conversion rights attached to the First Convertible Notes, and to authorise the Director to do all such acts and things and take all other steps which, in his/her opinion, may be necessary or desirable in connection with the transactions contemplated under the First Settlement Deed.	190,508,330 (92.76%)	14,872,000 (7.24%)
2.	To approve the Second Settlement Deed, the issue of the Second Convertible Notes and the issue of the Second Conversion Shares to Heritage upon the exercise of the conversion rights attached to the Second Convertible Notes, and to authorise the Director to do all such acts and things and take all other steps which, in his/her opinion, may be necessary or desirable in connection with the transactions contemplated under the Second Settlement Deed.	195,601,730 (92.93%)	14,872,000 (7.07%)

As at the date of the EGM, the total number of Shares in issue was 375,791,474 Shares and the number of Shares entitling Shareholders to vote for or against the ordinary resolutions numbered 1 and 2 to approve the Proposed Issue were 359,705,274 and 364,798,674, respectively. There was no Shareholder who was entitled to attend the EGM but was only entitled to vote against the resolutions at the EGM.

By order of the Board of
Unity Investments Holdings Limited
合一投資控股有限公司
KITCHELL Osman Bin
Executive Director

Hong Kong, 24 November 2008

As at the date of this announcement, the Board comprises Mr. KITCHELL Osman Bin (Chairman and Chief Executive Officer), Ms. DAVIS Angela Hendricks and Ms. CHOI Ka Wing as executive directors of the Company, and Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki, Ms. SWARTZ Kristi Lynn and Mr. NGAI Wai Kin as independent non-executive directors of the Company.