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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to record further substantial losses for the second half of the financial year 2008, which would result in a substantial loss for the year ended 31 December 2008 as compared with that for the corresponding financial year in 2007. This profit warning announcement is only based on the Company's preliminary review on the management accounts of the Group, which has not been confirmed nor audited by the Company's auditors.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Unity Investments Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The Group is principally engaged in listed securities investments in Hong Kong and other main stock market around the world. The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that continuance of the global economic and financial turmoil in second half of financial year 2008 has significantly deteriorated the equity market. Based on preliminary review on the management accounts, the Group is expected to record further substantial losses for the second half of the financial year 2008, which would result in a substantial loss for the year ended 31 December 2008 as compared with that for the corresponding financial year in 2007. Such expected losses is attributable to realised loss on disposal of its listed available-for-sale investments and listed investments held for trading; unrealised loss on revaluation of its listed investments held for trading; and impairment loss on revaluation of its convertible securities investments, all of which are as a result of significant downturn of global equity market.

The Company is in the process of finalising the Group’s audited results for the year ended 31 December 2008. The information contained in this announcement is only based on the preliminary review on management accounts of the Group, which has not been confirmed nor audited by the Company’s auditors. Audited results of the Group for the year ended 31 December 2008 will be announced as soon as practicable and the related 2008 Annual Report will be published subsequently.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
KITCHELL Osman Bin
Executive Director

Hong Kong, 12 January 2009

As at the date of this announcement, the Executive Directors of the Company are Mr. KITCHELL Osman Bin (Chairman and Chief Executive Officer), Ms. DAVIS Angela Hendricks and Ms. CHOI Ka Wing; and the Independent Non-executive Directors of the Company are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki, Ms. SWARTZ Kristi Lynn and Mr. NGAI Wai Kin.