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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

(1) RESULTS OF THE EXTRAORDINARY GENERAL MEETING
(2) DESPATCH OF PROSPECTUS DOCUMENTS AND
(3) ADJUSTMENT TO THE CONVERSION PRICE OF THE CONVERTIBLE NOTES

RESULTS OF THE EGM

The Board is pleased to announce that the ordinary resolution approving the Rights Issue and the transactions contemplated thereunder as set out in the notice of EGM dated 24 February 2009 was duly passed by way of poll by the Shareholders at the EGM held on 13 March 2009.

DESPATCH OF THE PROSPECTUS DOCUMENTS

Subject to the registration of the Prospectus Documents with the Registrar of Companies in Hong Kong, the Prospectus Documents will be despatched to the Qualifying Shareholders on 16 March 2009 and the Prospectus will be despatched to the Non-Qualifying Shareholders (if any) on 16 March 2009 for their information only.

ADJUSTMENT TO THE CONVERSION PRICE OF THE CONVERTIBLE NOTES

Pursuant to the terms and conditions of the Convertible Notes, an adjustment is required to be made to the conversion price of the Convertible Notes as a result of the Rights Issue.

Reference is made to the circular of the Company dated 24 February 2009 (the “**Circular**”) in relation to the Rights Issue. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

RESULTS OF THE EGM

The Board is pleased to announce that the ordinary resolution approving the Rights Issue and the transactions contemplated thereunder (the “**Ordinary Resolution**”) as set out in the notice of EGM dated 24 February 2009 was duly passed by way of poll by the Shareholders at the EGM held on 13 March 2009.

As at the date of EGM, the Company has no controlling Shareholders and none of the Directors, the chief executive of the Company and their respective associates holds any Share. As such, no Shareholder was required to abstain from voting in respect of the Ordinary Resolution at the EGM and all the Shareholders were entitled to attend and vote for or against the Ordinary Resolution at the EGM. None of the Shareholders was entitled to vote only against the Ordinary Resolution at the EGM. The total number of Shares in issue as at the date of the EGM was 512,155,110 which is also the total number of Shares entitling the Shareholders to vote for or against the Ordinary Resolution at the EGM.

Tricor Tengis Limited, the Company’s branch share registrar in Hong Kong, acted as the scrutineer for the purpose of vote-taking at the EGM. The results of the voting taken by way of poll in respect of Ordinary Resolution were as follows:

Number of Shares represented by votes (approximate % of total number of votes cast)		Total number of votes cast
For	Against	
345,491,286 (99.999%)	4,320 (0.001%)	345,495,606 (100%)

DESPATCH OF THE PROSPECTUS DOCUMENTS

Subject to the registration of the Prospectus Documents with the Registrar of Companies in Hong Kong, the Prospectus Documents will be despatched to the Qualifying Shareholders on 16 March 2009 and the Prospectus will be despatched to the Non-Qualifying Shareholders (if any) on 16 March 2009 for their information only.

ADJUSTMENT TO THE CONVERSION PRICE OF THE CONVERTIBLE NOTES

Pursuant to the terms and conditions of the Convertible Notes, an adjustment is required to be made to the conversion price of the Convertible Notes as a result of the Rights Issue and such adjustment shall become effective upon the Rights Issue become unconditional, which is expected to take place after 4:00 p.m. on Thursday, 2 April 2009. The conversion price of the Convertible Notes will be adjusted from HK\$0.132 per Share to HK\$0.114 per Share as a result of the Rights Issue while the total number of Shares to be issued upon exercise of conversion rights under the Convertible Notes with an aggregate principal amount of HK\$20,000,000 outstanding as at the date of this announcement after such adjustment become effective will be 175,438,596 Shares.

The auditors of the Company, Mazars CPA Limited (“**Mazars**”), have prepared the computation of the adjustment to the conversion price of the Convertible Notes by reference to the terms and conditions of the Convertible Notes. In this regard, Mazars issued a letter to the Board on 13 March 2009 certifying that the above adjustment is fair and appropriate.

By order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
KITCHELL Osman Bin
Executive Director

Hong Kong, 13 March 2009

As at the date of this announcement, the Board comprises Mr. KITCHELL Osman Bin (Chairman and Chief Executive Officer), Ms. DAVIS Angela Hendricks and Ms. CHOI Ka Wing as executive directors of the Company, and Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki, Ms. SWARTZ Kristi Lynn and Mr. NGAI Wai Kin as independent non-executive directors of the Company.