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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

**RESULTS OF THE RIGHTS ISSUE
OF 512,155,110 RIGHTS SHARES
AT A PRICE OF HK\$0.10 PER RIGHTS SHARE
ON THE BASIS OF ONE RIGHTS SHARE
FOR EVERY SHARE HELD ON THE RECORD DATE**

The Board is pleased to announce that as at 4:00 p.m. on Tuesday, 31 March 2009, being the latest time for acceptance of and payment for the Rights Shares and application for the excess Rights Shares, (a) a total of 43 valid acceptances of provisional allotment of Rights Shares had been received for a total of 377,401,653 Rights Shares, representing approximately 73.69% of the total number of Rights Shares available for subscription under the Rights Issue, and (b) a total of 49 valid excess applications had been received for a total of 17,908,400 Rights Shares, representing approximately 3.50% of the total number of Rights Shares available for subscription under the Rights Issue. In aggregate, a total of 92 valid acceptances and applications in respect of a total of 395,310,053 Rights Shares had been received, representing approximately 77.19% of the total number of Rights Shares available for subscription under the Rights Issue. Based on the above results, the Rights Issue was under-subscribed by 116,845,057 Rights Shares, representing approximately 22.81% of the total number of Rights Shares available for subscription under the Rights Issue.

The Rights Issue and the Underwriting Agreement had become unconditional after 4:00 p.m. on Thursday, 2 April 2009.

Given the under-subscription of the Rights Shares, the Directors consider that it is fair and reasonable to accept all valid excess applications for a total of 17,908,400 Rights Shares and to allot and issue such number of the Rights Shares to the relevant applicants in full. Shareholders applying for excess Rights Shares under the EAFs in respect of a total of 17,908,400 Rights Shares have been fully allotted with the excess Rights Shares they have applied for.

Share certificates for fully-paid Rights Shares in respect of valid acceptances of Rights Shares on PALs and successful applications for excess Rights Shares on EAFs will be despatched by ordinary post to those entitled at their own risk, on or before Tuesday, 7 April 2009. Dealings in fully-paid Rights Shares on the Stock Exchange are expected to commence on Thursday, 9 April 2009.

Reference is made to the prospectus of the Company dated 16 March 2009 (the “**Prospectus**”) in relation to the Rights Issue. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

RESULTS OF THE RIGHTS ISSUE

The Board is pleased to announce that as at 4:00 p.m. on Tuesday, 31 March 2009, being the latest time for acceptance of and payment for the Rights Shares and application for the excess Rights Shares, (a) a total of 43 valid acceptances of provisional allotment of Rights Shares had been received for a total of 377,401,653 Rights Shares, representing approximately 73.69% of the total number of Rights Shares available for subscription under the Rights Issue, and (b) a total of 49 valid excess applications had been received for a total of 17,908,400 Rights Shares, representing approximately 3.50% of the total number of Rights Shares available for subscription under the Rights Issue. In aggregate, a total of 92 valid acceptances and applications in respect of a total of 395,310,053 Rights Shares had been received, representing approximately 77.19% of the total number of Rights Shares available for subscription under the Rights Issue. Based on the above results, the Rights Issue was under-subscribed by 116,845,057 Rights Shares (the “**Untaken Rights Shares**”), representing approximately 22.81% of the total number of Rights Shares available for subscription under the Rights Issue.

UNDERWRITING AGREEMENT

The Rights Issue and the Underwriting Agreement had become unconditional after 4:00 p.m. on Thursday, 2 April 2009. In accordance with the terms of the Underwriting Agreement, the Underwriter had performed their underwriting obligations and has procured placees (“Placees”) to subscribe for all the Untaken Rights Shares. To the best of the Directors’ knowledge, information and belief having made reasonable enquiries, each of Placees and their respective ultimate beneficial owners (if any) are not connected persons of the Company. None of the Placees will become a substantial Shareholder (as defined in the Listing Rules) upon taking up the Untaken Rights Shares. All subscription monies for the Untaken Rights Shares have been received by the Company on 2 April 2009.

EXCESS APPLICATIONS

Given the under-subscription of the Rights Shares, the Directors consider that it is fair and reasonable to accept all valid excess applications for a total of 17,908,400 Rights Shares and to allot and issue such number of Rights Shares to the relevant applicants in full. Shareholders applying for excess Rights Shares under the EAFs in respect of a total of 17,908,400 Rights Shares have been fully allotted with the excess Rights Shares they have applied for.

SHAREHOLDING STRUCTURE OF THE COMPANY

Set out below is the shareholding structure of the Company immediately before and after completion of the Rights Issue:

	Immediately before completion of the Rights Issue		Immediately after completion of the Rights Issue	
	<i>Number of Shares</i>	<i>%</i>	<i>Number of Shares</i>	<i>%</i>
Mascotte Holdings Limited	142,449,836	27.81%	284,899,672	27.81%
<i>Public Shareholders:</i>				
Heritage International Holdings Limited	16,272,800	3.18%	27,265,600	2.66%
Placees	–	–	116,845,057	11.41%
Others	353,432,474	69.01%	595,299,891	58.12%
Total	<u>512,155,110</u>	<u>100.00%</u>	<u>1,024,310,220</u>	<u>100.00%</u>

DESPATCH OF SHARE CERTIFICATES FOR FULLY-PAID RIGHTS SHARES AND COMMENCEMENT OF DEALINGS

Share certificates for fully-paid Rights Shares in respect of valid acceptances of Rights Shares on PALs and successful applications for excess Rights Shares on EAFs will be despatched by ordinary post to those entitled at their own risk, on or before Tuesday, 7 April 2009.

Dealings in fully-paid Rights Shares on the Stock Exchange are expected to commence on Thursday, 9 April 2009.

By order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
KITCHELL Osman Bin
Executive Director

Hong Kong, 6 April 2009

As at the date of this announcement, the Board comprises Mr. KITCHELL Osman Bin (Chairman and Chief Executive Officer), Ms. DAVIS Angela Hendricks and Ms. CHOI Ka Wing as executive directors of the Company, and Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki, Ms. SWARTZ Kristi Lynn and Mr. NGAI Wai Kin as independent non-executive directors of the Company.