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Unity Investments Holdings Limited
合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

CLOSURE OF REGISTER OF MEMBERS

Reference is made to the circular and the notice of annual general meeting of Unity Investments Holdings Limited (the “**Company**”) dated 21 April 2009. The register of members of the Company will be closed from Tuesday, 26 May 2009 to Wednesday, 27 May 2009 (both days inclusive). No transfer of shares will be registered during this period. In order to qualify for attending and voting in annual general meeting of the Company to be held at 9:00 a.m. on Wednesday, 27 May 2009, owners of shares must lodge any transfers of shares (together with the relevant share certificates) with the Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong by not later than 4:30 p.m. on Monday, 25 May 2009.

This announcement is also available for viewing on the designated website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk and on the website of the Company at www.unity913.com.

By order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
KITCHELL Osman Bin
Executive Director

Hong Kong, 21 April 2009

As at the date of this announcement, the Executive Directors of the Company are Mr. KITCHELL Osman Bin (Chairman and Chief Executive Officer), Ms. DAVIS Angela Hendricks and Ms. CHOI Ka Wing; and the Independent Non-executive Directors of the Company are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki, Ms. SWARTZ Kristi Lynn and Mr. NGAI Wai Kin.