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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 8 JUNE 2009

The Board is pleased to announce that the special resolution to approve the Capital Reorganisation as set out in the notice of EGM dated 15 May 2009 was duly passed by the Shareholders by way of poll at the EGM held on 8 June 2009.

Reference is made to the circular of the Company dated 15 May 2009 (the “**Circular**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

RESULTS OF THE EGM

The Board is pleased to announce that the special resolution to approve the Capital Reorganisation as set out in the notice of EGM dated 15 May 2009 (the “**Notice of EGM**”) was duly passed by the Shareholders by way of poll at the EGM held on 8 June 2009. Tricor Tengis Limited, the branch share registrar of the Company in Hong Kong, was appointed as the scrutineer at the EGM for the purpose of vote-taking. The poll results in respect of the resolution proposed at the EGM was as follows:

Number of votes cast and approximate percentage (%) of total number of votes cast		Total number of votes cast
For	Against	
688,782,438 99.999%	4,320 0.001%	688,786,758

Please refer to the Notice of EGM for details of the resolution. As over 75% of the votes cast by members in person (or in the case of a member being a corporation by its duly authorised representative) or by proxy were in favor of the resolution, the resolution was duly passed as a special resolution at the EGM. As at the date of EGM, the total number of issued Shares was 1,199,748,810, being the total number of Shares entitling the Shareholders to attend and to vote for or against the resolution proposed at the EGM. No Shareholder was required to abstain from voting on the resolution at the EGM. There was also no Shareholder who was entitled to attend the EGM but was only entitled to vote against the resolution.

By order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
KITCHELL Osman Bin
Executive Director

Hong Kong, 8 June 2009

As at the date of this announcement, the executive directors of the Company are Mr. KITCHELL Osman Bin (Chairman and Chief Executive Officer), Ms. DAVIS Angela Hendricks and Ms. CHOI Ka Wing; and the independent non-executive directors of the Company are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki, Ms. SWARTZ Kristi Lynn and Mr. NGAI Wai Kin.