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**Unity Investments Holdings Limited**  
**合一投資控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 913)**

**CAPITAL REORGANISATION**

The Court approved the Adjustment Proposal at a hearing on 31st July, 2009 (Cayman time). Upon registration of the order and the minutes granted by the Court confirming the Adjustment Proposal which is expected to be registered with the Registrar of Companies of Cayman Islands between 4:00 p.m. on 5th August, 2009 (Hong Kong time) and 9:00 a.m. on 6th August, 2009 (Hong Kong time), the Capital Reorganisation will become effective.

Reference is made to the announcements of the Company dated 30th April, 2009 and 17th June, 2009 (the “**Announcements**”) and the circular of the Company dated 15th May, 2009 (the “**Circular**”). Unless the context herein otherwise requires, terms used in this announcement shall have the same meanings as in the Announcements and the Circular.

The Court approved the Adjustment Proposal at a hearing on 31st July, 2009 (Cayman time). Upon registration of the order and the minutes granted by the Court confirming the Adjustment Proposal which is expected to be registered with the Registrar of Companies of Cayman Islands between 4:00 p.m. on 5th August, 2009 (Hong Kong time) and 9:00 a.m. on 6th August, 2009 (Hong Kong time), the Capital Reorganisation will become effective.

**TIMETABLE FOR CAPITAL REORGANISATION**

Set out below is the timetable for the Capital Reorganisation assuming the Capital Reorganisation becomes effective between 4:00 p.m. on 5th August, 2009 (Hong Kong time) and 9:00 a.m. on 6th August, 2009 (Hong Kong time) which is same as that set out in the Company announcement dated 17th June, 2009.

**2009**

Effective date of the Capital Reorganisation                      after 4:00 p.m., Wednesday, 5th August

Commencement of dealings in Adjusted Shares                      Thursday, 6th August

2009

Original counter for trading in Existing Shares (in board lots of 10,000 Existing Shares) closes	9:30 a.m., Thursday, 6th August
Temporary counter for trading in Adjusted Shares in board lots of 1,000 Adjusted Shares (in form of existing share certificates) opens	9:30 a.m., Thursday, 6th August
Free exchange of existing share certificates for new share certificates for the Adjusted Shares commences	Thursday, 6th August
Designated broker starts to stand in the market to provide matching services for the sale and purchase of odd lots of Adjusted Shares	9:30 a.m., Thursday, 20th August
Original counter for trading in Adjusted Shares (in board lots of 5,000 Adjusted Shares) re-opens	9:30 a.m., Thursday, 20th August
Parallel trading in Adjusted Shares (in form of new and existing certificate) begins	9:30 a.m., Thursday, 20th August
Temporary counter for trading in Adjusted Shares in board lots of 1,000 Adjusted Shares (in form of existing share certificates) closes	4:00 p.m., Wednesday, 9th September
Parallel trading in Adjusted Shares (in form of new and existing certificate) ends	4:00 p.m., Wednesday, 9th September
Designated broker ceases to stand in the market to provide matching services for the sale and purchase of odd lots of Adjusted Shares	4:00 p.m., Wednesday, 9th September
Last day of free exchange of existing share certificates for new share certificates	Friday, 11th September

By order of the Board  
**Unity Investments Holdings Limited**  
合一投資控股有限公司  
**KITCHELL Osman Bin**  
*Executive Director*

Hong Kong, 3rd August, 2009

*As at the date of this announcement, the executive Directors are Mr. KITCHELL Osman Bin (Chairman and Chief Executive Officer), Ms. DAVIS Angela Hendricks and Ms. CHOI Ka Wing; and the independent non-executive Directors are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki, Ms. SWARTZ Kristi Lynn and Mr. NGAI Wai Kin.*