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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 913)

TERMINATION OF THE BEST EFFORT PLACING AGREEMENT

The Company wishes to announce that the Placing Agent and the Company have on 8 December 2009 entered into the Termination Agreement with respect to the Best Effort Placing Agreement.

Reference is made to the announcements of the Company dated 7 September 2009 and 13 October 2009 and the circular of the Company dated 24 September 2009 (“**Circular**”) in relation to the Placings. Term used herein shall have the same meanings as ascribed thereto in the Circular unless otherwise stated.

The Company wishes to announce that, due to market conditions, the Placing Agent and the Company have on 8 December 2009 entered into an agreement to terminate the Best Effort Placing Agreement and to discharge each other from all claims and liabilities thereunder (“**Termination Agreement**”).

Completion of the Fully Underwritten Placing Agreement is conditional upon (i) approval of the Fully Underwritten Placing Agreement and the transactions contemplated thereunder by Shareholders at the EGM and (ii) the Listing Committee of the Stock Exchange granting the listing of and permission to deal in the Fully Underwritten Placing Shares. Shareholders have approved the Fully Underwritten Placing Agreement and the transactions contemplated thereunder at the EGM. Application has been made by the Company to the Listing Committee of the Stock Exchange for listing of and permission to deal in the Fully Underwritten Placing Shares.

By order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
KITCHELL Osman Bin
Executive Director

Hong Kong, 8 December 2009

As at the date of this announcement, the executive Directors are Mr. KITCHELL Osman Bin (Chairman and Chief Executive Officer), Ms. DAVIS Angela Hendricks and Ms. CHOI Ka Wing; and the independent non-executive Directors are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki, Ms. SWARTZ Kristi Lynn and Mr. NGAI Wai Kin.