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**Unity Investments Holdings Limited**

**合一投資控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 913)**

## **ANNOUNCEMENT**

The Company wishes to announce that it has on 30 December 2009 lodged a request with the Secretary of the Listing Committee to review the Ruling pursuant to Rule 2B.06 of the Listing Rules.

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

Reference is made to the Company's announcements dated 7 September 2009 and 13 October 2009 and circular dated 24 September 2009 (the "**Circular**") in relation to, inter alia, a placing of new shares by the Company under the Specific Mandate. Terms used herein shall have the same meanings as ascribed thereto in the Circular unless otherwise stated. Reference is also made to the announcement of the Company dated 21 December 2009 regarding the Company's receipt of a letter from the Stock Exchange rejecting the Company's application for a listing approval for the Fully Underwritten Placing Shares (the "**Ruling**") and the announcement dated 22 December 2009 in relation to the extension of the Placing Period under the Fully Underwritten Placing Agreement.

The Company wishes to announce that it has on 30 December 2009 lodged a request with the Secretary of the Listing Committee to review the Ruling pursuant to Rule 2B.06 of the Listing Rules.

Further announcement(s) will be made by the Company as and when appropriate.

By order of the Board  
**Unity Investments Holdings Limited**  
**合一投資控股有限公司**  
**KITCHELL Osman Bin**  
*Executive Director*

Hong Kong, 30 December 2009

*As at the date of this announcement, the executive Directors are Mr. KITCHELL Osman Bin (Chairman and Chief Executive Officer), Ms. DAVIS Angela Hendricks and Ms. CHOI Ka Wing; and the independent non-executive Directors are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki and Mr. NGAI Wai Kin.*