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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

CLOSURE OF REGISTER OF MEMBERS FOR RIGHTS ISSUE

Reference is made to the announcements of the Company dated 4 March 2010 and 17 March 2010 (the "**Announcements**"). Unless the context herein otherwise requires, terms used in this announcement shall have the same meanings as in the Announcements. The register of members of the Company will be closed from Wednesday, 21 April 2010 to Monday, 26 April 2010 (both dates inclusive) for the purpose of determining entitlements to the Rights Issue. No transfer of Shares will be registered during this period.

To qualify for the Rights Issue, a Shareholder must be registered as a member of the Company at the close of business on the Record Date and be a Qualifying Shareholder. Any transfers of Shares (together with the relevant share certificates) must be lodged for registration with the Company's branch share registrar in Hong Kong, Tricor Tengis Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Tuesday, 20 April 2010.

By order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
KITCHELL Osman Bin
Executive Director

Hong Kong, 1 April 2010

As at the date of this announcement, the executive Directors are Mr. KITCHELL Osman Bin (Chairman and Chief Executive Officer), Ms. DAVIS Angela Hendricks and Ms. CHOI Ka Wing; and the independent non-executive Directors are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki and Mr. NGAI Wai Kin.