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**Unity Investments Holdings Limited**  
**合一投資控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 913)**

## **RESULTS OF THE EXTRAORDINARY GENERAL MEETING AND DESPATCH OF PROSPECTUS DOCUMENTS**

### **RESULTS OF THE EGM**

The Board is pleased to announce that the ordinary resolution approving the Rights Issue as set out in the notice of EGM dated 9 April 2010 were duly passed by way of poll by the Shareholders at the EGM held on 26 April 2010.

### **DESPATCH OF THE PROSPECTUS DOCUMENTS**

Subject to the registration of the Prospectus Documents with the Registrar of Companies in Hong Kong, the Prospectus Documents will be despatched to the Qualifying Shareholders on 27 April 2010 and the Prospectus will be despatched to the Non-Qualifying Shareholders (if any) on 27 April 2010 for their information only.

Reference is made to the circular of the Company dated 9 April 2010 (the “**Circular**”) in relation to the Rights Issue. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

### **RESULTS OF THE EGM**

The Board is pleased to announce that the ordinary resolution approving the Rights Issue as set out in the notice of EGM dated 9 April 2010 (the “**Ordinary Resolution**”) were duly passed by way of poll by the Shareholders at the EGM held on 26 April 2010.

As at the date of EGM, the Company has no controlling Shareholders and none of the Directors, the chief executive of the Company and their respective associates holds any Share. As such, no Shareholder was required to abstain from voting in respect of the Ordinary Resolution at the EGM and all the Shareholders were entitled to attend and vote for or against the Ordinary Resolution at the EGM. None of the Shareholders were entitled to vote only against the Ordinary Resolution at the EGM. The total number of Shares in issue as at the date of the EGM was 284,639,881 which is also the total number of Shares entitling the Shareholders to vote for or against the Ordinary Resolution at the EGM.

Tricor Tengis Limited, the Company’s branch share registrar in Hong Kong, acted as the scrutineer for the purpose of vote-taking at the EGM. The results of the voting taken by way of poll in respect of Ordinary Resolution were as follows:

<b>Number of Shares represented by votes (approximate % of total number of votes cast)</b>		<b>Total number of votes cast</b>
<b>For</b>	<b>Against</b>	
83,258,888 (98.29%)	1,450,224 (1.71%)	84,709,112 (100%)

### **DESPATCH OF THE PROSPECTUS DOCUMENTS**

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By order of the Board  
**Unity Investments Holdings Limited**  
**合一投資控股有限公司**  
**KITCHELL Osman Bin**  
*Executive Director*

Hong Kong, 26 April 2010

*As at the date of this announcement, the executive Directors are Mr. KITCHELL Osman Bin (Chairman and Chief Executive Officer), Ms. DAVIS Angela Hendricks and Ms. CHOI Ka Wing; and the independent non-executive Directors are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki and Mr. NGAI Wai Kin.*