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**Unity Investments Holdings Limited**

**合一投資控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 913)**

## **NET ASSET VALUE**

Reference is made to the announcement of Unity Investments Holdings Limited (the “**Company**”) dated 18 May 2010 that the total number of 569,279,762 rights shares had offered under the rights issue. As a result, the number of shares in issue has been increased from 284,639,881 shares as at 30 April 2010 to 853,919,643 shares as at 31 May 2010.

As at 31 May 2010, the unaudited consolidated net asset value per ordinary share of the Company (after rights issue had completed) was approximately HK\$0.46.

Hong Kong, 9 June 2010

*As at the date of this announcement, the executive directors of the Company are Mr. KITCHELL Osman Bin (Chairman and Chief Executive Officer), Ms. DAVIS Angela Hendricks and Ms. CHOI Ka Wing; and the independent non-executive directors of the Company are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki and Mr. NGAI Wai Kin.*