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**Unity Investments Holdings Limited**

**合一投資控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 913)**

**DELAY IN DESPATCH OF CIRCULAR  
AND  
REVISED EXPECTED TIMETABLE**

Reference is made to the announcement of the Company dated 27 July 2010 (the “**Announcement**”) in relation to the Capital Reorganisation and the Rights Issue of the Company. Capitalised terms used in this announcement have the same meanings as those defined in the Announcement, unless the context otherwise requires.

**Delay in Despatch of Circular**

As set out in the Announcement, the Circular in relation to the Capital Reorganisation and the Rights Issue is expected to be despatched to the Shareholders on Wednesday, 18 August 2010. As additional time is required by the Company to finalise the contents of the Circular, the Company will delay the despatch of the Circular to a date no later than Tuesday, 31 August 2010.

**Revised Expected Timetable**

As a result of the delay in the despatch of the Circular, the expected timetable for the Capital Reorganisation and the Rights Issue as set out in the section headed “Expected Timetable” in the Announcement (the “**Timetable**”) is revised as follows:

Despatch of the Circular and proxy form of EGM	On or before, Tuesday, 31 August 2010
Latest time for return of proxy form of EGM (not less than 48 hours prior to time of EGM)	9:00 a.m., Wednesday, 22 September 2010
Expected date and time of EGM	9:00 a.m., Friday, 24 September 2010
Announcement of results of EGM	Friday, 24 September 2010

Save as the changes mentioned above, all other tentative times and dates set out in the Timetable remain unchanged.

All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified above and in the Timetable are indicative only. Any changes to the expected timetable for the Capital Reorganisation and Rights Issue would be published or notified to the Shareholders as and when appropriate.

By order of the Board  
**Unity Investments Holdings Limited**  
合一投資控股有限公司  
**KITCHELL Osman Bin**  
*Executive Director*

Hong Kong, 17 August 2010

*As at the date of this announcement, the executive Directors are Mr. KITCHELL Osman Bin (Chairman and Chief Executive Officer), Ms. DAVIS Angela Hendricks and Ms. CHOI Ka Wing; and the independent non-executive Directors are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki and Mr. NGAI Wai Kin.*