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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 24 SEPTEMBER 2010

RESULTS OF THE EGM

The Board is pleased to announce that the special resolution to approve the Capital Reorganisation and the ordinary resolution to approve the Rights Issue as set out in the notice of EGM dated 31 August 2010 were duly passed by way of poll by the Shareholders and the Independent Shareholders respectively at the EGM held on 24 September 2010.

Reference is made to the circular of the Company dated 31 August 2010 (the “**Circular**”) in relation to the Capital Reorganisation and the Rights Issue. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

RESULTS OF THE EGM

The Board is pleased to announce that the special resolution to approve the Capital Reorganisation (the “**Special Resolution**”) and the ordinary resolution to approve the Rights Issue (the “**Ordinary Resolution**”) as set out in the notice of EGM dated 31 August 2010 were duly passed by way of poll by the Shareholders and the Independent Shareholders respectively at the EGM held on 24 September 2010.

The total number of Shares in issue as at the date of the EGM was 853,919,640. As stated in the Circular, no Shareholder is required to abstain from voting on the Special Resolution at the EGM and therefore the total number of Shares entitling the Shareholders to attend and to vote for or against the Special Resolution was 853,919,640.

Pursuant to requirements of the Listing Rules, the Rights Issue is conditional on the approval by the Independent Shareholders by way of poll at the EGM. As at the date of EGM, the Company had no controlling Shareholders and Ms. CHOI Ka Wing, an executive Director, held 2,785,000 Shares, representing approximately 0.33% of the issued share capital of the Company. Accordingly, Ms. CHOI Ka Wing and her associates were required to abstain from voting in favour of and they abstained from voting on the Ordinary Resolution at the EGM. As such, a total of 851,134,640 Shares, representing approximately 99.67% of the issued share capital of the Company as at the date of the EGM, were held by the Independent Shareholders who were entitled to attend and vote for or against the Ordinary Resolution at the EGM. None of the Shareholders were entitled to vote only against the Special Resolution or the Ordinary Resolution at the EGM.

Tricor Tengis Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer for the purpose of vote-taking at the EGM. The results of the voting taken by way of poll in respect of the Special Resolution and the Ordinary Resolution were as follows:

Resolution	Number of Shares represented by the vote cast (approximate % of the total number of votes cast)		Total number of votes
	FOR	AGAINST	
Special Resolution (<i>Note 1</i>)	180,189,216 (99.60%)	725,976 (0.40%)	180,915,192
Ordinary Resolution (<i>Note 1</i>)	177,404,216 (99.59%)	725,976 (0.41%)	178,130,192 (<i>Note 2</i>)

Notes:

1. The full text of the Special Resolution and the Ordinary Resolution is set out in the notice of EGM dated 31 August 2010.
2. This sets out the total number of votes cast by Independent Shareholders who were present in person (or in the case of a corporation, by its authorised representative) or by proxy at the EGM.

By order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
KITCHELL Osman Bin
Executive Director

Hong Kong, 24 September 2010

As at the date of this announcement, the executive Directors are Mr. KITCHELL Osman Bin (Chairman and Chief Executive Officer), Ms. DAVIS Angela Hendricks and Ms. CHOI Ka Wing; and the independent non-executive Directors are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki and Mr. NGAI Wai Kin.