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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

APPOINTMENT OF EXECUTIVE DIRECTOR AND VICE CHAIRMAN

The Board is pleased to announce that Mr. CHAN Yin David has been appointed as an executive director and vice chairman of the Company with effect from 23 May 2011.

The board of directors (the “Board”) of Unity Investments Holdings Limited (the “Company”) is pleased to announce that Mr. CHAN Yin David (“Mr. CHAN”) has been appointed as an executive director and vice chairman of the Company with effect from 23 May 2011.

Mr. CHAN, aged 51, Singaporean, holds an MBA and a Degree of Bachelor of Business Administration from Simon Fraser University, Canada. Mr. CHAN has over 20 years of experience in the asset management industry. Most recently, Mr. CHAN was an Executive Director at Centurion Investment Management Pte Ltd where he was the Head of Alternative and Listed Equity Products. Prior to this, Mr. CHAN was a Managing Partner at Swiss-Asia Financial Services Pte. Ltd, a Managing Director at AGF Asset Management Asia Ltd and an Associate Director of Investment at Nomura Capital Management (Singapore) Ltd. Mr. CHAN started his career as a Fund Management Officer at Overseas Union Bank.

Mr. CHAN did not hold any directorships in other listed public company in the last three years before his appointment, except for Mr. CHAN is currently an independent director of Synear Food Holdings Limited (stock code: Z75) and Changtian Plastic & Chemical Limited (stock code: D2V), both companies are listed on the Singapore Exchange Limited.

Mr. CHAN has not entered into any written service contract with the Company and is not appointed with fixed terms. In accordance with Company’s article of association, Mr. CHAN will hold office until the forthcoming annual general meeting of the Company after his appointment and will be eligible for re-election at that meeting and is thereafter subject to rotation requirements and re-election. Mr. CHAN will be entitled to receive a remuneration of HK\$45,000 per month plus a discretionary bonus as may be determined by the Board with reference to his performance. The remuneration of

Mr. CHAN is determined with reference to his experience, duties and responsibilities with the Company and the prevailing market conditions. Save as his appointment as an executive director and vice chairman of the Company, Mr. CHAN does not hold any other positions with the Company or other members of the Group as at the date of this announcement.

As at the date of this announcement, Mr. CHAN does not have any relationship with any directors, senior management, substantial shareholders or controlling shareholders (as defined in the Listing Rules) of the Company nor any interests in the shares of the Company which is required to be disclosed under Part XV of the Securities and Futures Ordinance.

Save as disclosed herein, Mr. CHAN has confirmed there is no information to be disclosed pursuant to the requirements of the Rule 13.51(2)(h) to (v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") relating to his appointment as an executive director and vice chairman of the Company and there are no other matters that need to be brought to the attention of the shareholders of the Company.

The Board would like to extend a warm welcome to Mr. CHAN for joining the Board.

By order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
KITCHELL Osman Bin
Executive Director

Hong Kong, 23 May 2011

As at the date of this announcement, the board of the Company comprises the following directors:

Executive directors:

Mr. KITCHELL Osman Bin
(*Chairman and Chief Executive Officer*)
Mr. CHAN Yin David (*Vice Chairman*)
Ms. DAVIS Angela Hendricks
Ms. CHOI Ka Wing

Independent non-executive directors:

Mr. CHUNG Kong Fei, Stephen
Mr. TSANG Wing Ki
Mr. NGAI Wai Kin