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**Unity Investments Holdings Limited**

**合一投資控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 913)**

## **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of Unity Investments Holdings Limited (the “**Company**”) dated 11 October 2011 (the “**Announcement**”) in relation to the proposed Rights Issue, connected transactions and change in board lot size. Capitalised terms used in this announcement have the same meanings as defined in the Announcement, unless the context otherwise requires.

As set out in the Announcement, the circular (the “**Circular**”) in relation to the proposed Rights Issue and change in board lot size under the original timetable is expected to be despatched to the Shareholders on 2 November 2011. As additional time is required by the Company to finalise the contents of the Circular, the date of despatch of the Circular and the timetable set out in the Announcement for the proposed Rights Issue will be postponed, in particular, the register of members of the Company will not be closed from Friday, 25 November 2011 to Thursday, 1 December 2011 (both days inclusive). Further announcement for the revised timetable of the proposed Rights Issue will be made by the Company as soon as practicable.

As the change in board lot size and the Rights Issue are not inter-conditional to each other, the change in board lot size from 10,000 Shares to 20,000 Shares as stated in the Announcement will continue to take effect from 9:00 a.m. on Friday, 2 December 2011. No parallel trading of the Share or exchange of certificates will be provided. As mentioned in the Announcement, Freeman Securities Limited had been appointed as an agent to provide matching services, on a best effort basis, for sale and purchase of odd lots of the Shares during the period from Friday, 2 December 2011 to Thursday, 22 December 2011 (both days inclusive).

By order of the Board  
**Unity Investments Holdings Limited**  
**合一投資控股有限公司**  
**KITCHELL Osman Bin**  
*Executive Director*

Hong Kong, 1 November 2011

*As at the date of this announcement, the Board comprises the following Directors:*

*Executive Directors:*

Mr. KITCHELL Osman Bin  
*(Chairman and Chief Executive Officer)*  
Mr. CHAN Yin, David *(Vice Chairman)*  
Ms. DAVIS Angela Hendricks  
Ms. CHOI Ka Wing

*Independent non-executive Directors:*

Mr. CHUNG Kong Fei, Stephen  
Mr. TSANG Wing Ki  
Mr. NGAI Wai Kin