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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

FURTHER DELAY IN DESPATCH OF CIRCULAR - RENEWAL OF CONTINUING CONNECTED TRANSACTIONS

Reference is made to announcements of Unity Investments Holdings Limited (the "**Company**") dated 17 October 2011, 4 November 2011 and 22 November 2011 (the "**Announcements**") in relation to the renewal of continuing connected transactions contemplated under the Master Transactions Agreement. Terms defined in the Announcement shall have the same meanings when used herein, unless the context otherwise requires.

As set out in the Announcements, the circular (the "**Circular**") in relation to the renewal of continuing connected transactions contemplated under the Master Transactions Agreement is expected to be despatched to the Shareholders on or before 2 December 2011. As additional time is required by the Company to finalise the contents of the Circular, the date of despatch of the Circular will be further postponed to a date falling on or before 9 December 2011.

By order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
KITCHELL Osman Bin
Executive Director

Hong Kong, 2 December 2011

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. KITCHELL Osman Bin
(Chairman and Chief Executive Officer)
Mr. CHAN Yin, David *(Vice Chairman)*
Ms. DAVIS Angela Hendricks
Ms. CHOI Ka Wing

Independent Non-executive Directors:

Mr. CHUNG Kong Fei, Stephen
Mr. TSANG Wing Ki
Mr. NGAI Wai Kin