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**Unity Investments Holdings Limited**

**合一投資控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 913)**

## **RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 20 JANUARY 2012**

### **RESULTS OF THE EGM**

The Board is pleased to announce that the Ordinary Resolution as set out in the Notice of EGM was duly passed by way of poll by the Independent Shareholders at the EGM held on 20 January 2012.

Reference is made to the circular of the Company dated 4 January 2012 (the “**Circular**”) in relation to the Rights Issue. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

### **RESULTS OF THE EGM**

The Board is pleased to announce that the ordinary resolution to approve the Rights Issue (the “**Ordinary Resolution**”) as set out in the notice of EGM dated 4 January 2012 (the “**Notice of EGM**”) was duly passed by way of poll by the Independent Shareholders at the EGM held on 20 January 2012. Tricor Tengis Limited, the share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer at the EGM for the purpose of vote-taking. The poll results in respect of the Ordinary Resolution proposed at the EGM was as follows:

<b>Ordinary Resolution</b>	<b>Number of votes cast and approximate percentage (%) of total number of votes cast</b>		<b>Total number of votes cast</b>
	<b>For</b>	<b>Against</b>	
To approve the Rights Issue.	246,735,225 (99.95%)	126,119 (0.05%)	246,861,344

Please refer to the Notice of EGM for full text of the Ordinary Resolution.

As at the date of EGM, the total number of issued Shares was 431,189,338.

It was stated in the Circular that in compliance with Rule 7.19(6) of the Listing Rules, the Rights Issue is conditional on the approval by the Independent Shareholders by way of poll at the EGM. Given that the Company does not have any controlling Shareholders as at the date of EGM, the Directors (excluding the independent non-executive Directors), the chief executive of the Company

and their respective associates are required to abstain from voting in favour of the Ordinary Resolution. To the best of the knowledge, information and belief of the Directors, have made all reasonable enquiries, Ms. CHOI Ka Wing, being an executive Director, held 1,253,250 Shares (representing approximately 0.29% of the entire issued share capital of the Company) as at the date of EGM and she has abstained from voting on the Ordinary Resolution.

Since the Underwriter is a subsidiary of Freeman, Freeman, being a substantial Shareholder of the Company, is deemed to have a material interest in the Underwriting Agreement. Accordingly, Freeman and its associates to the extent they hold Shares at the date of EGM beneficially for their own account (other than those held for the account of the clients) are required to abstain from voting on the Ordinary Resolution. To the best of the knowledge, information and belief of the Directors, have made all reasonable enquiries, Freeman and its associates held 45,354,001 Shares (representing approximately 10.52% of the entire issued share capital of the Company) as the date of EGM and they were required to and they did abstain from voting on the Ordinary Resolution.

As such, a total of 384,582,087 Shares (representing approximately 89.19% of the issued share capital of the Company) as at the date of EGM were held by the Independent Shareholders who were entitled to attend and to vote for or against the Ordinary Resolution at the EGM. None of the Shareholders was entitled to attend and to vote only against the Ordinary Resolution at the EGM.

By order of the Board  
**Unity Investments Holdings Limited**  
**合一投資控股有限公司**  
**KITCHELL Osman Bin**  
*Executive Director*

Hong Kong, 20 January 2012

As at the date of this announcement, the Board comprises:

*Executive Directors:*

Mr. KITCHELL Osman Bin  
*(Chairman and Chief Executive Officer)*  
Mr. CHAN Yin, David *(Vice Chairman)*  
Ms. DAVIS Angela Hendricks  
Ms. CHOI Ka Wing

*Independent non-executive Directors:*

Mr. CHUNG Kong Fei, Stephen  
Mr. TSANG Wing Ki  
Mr. NGAI Wai Kin