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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

**RESULTS OF THE RIGHTS ISSUE OF 862,378,676 RIGHTS
SHARES AT A PRICE OF HK\$0.10 PER RIGHTS SHARE ON THE
BASIS OF TWO RIGHTS SHARES FOR EVERY SHARE
HELD ON THE RECORD DATE
BY QUALIFYING SHAREHOLDERS**

The Board announce that as at 4:00 p.m. on Wednesday, 22 February 2012, being the latest time for acceptance of and payment for Rights Shares and for application and payment for excess Rights Shares, a total of 87 valid acceptances and applications had been received for a total of 787,248,391 Rights Shares, which comprise: (i) 46 valid acceptances of the provisional allotment under the PALs in respect of a total of 654,390,489 Rights Shares; and (ii) 41 valid applications for excess Rights Shares under the EAFs in respect of a total of 132,857,902 Rights Shares. In aggregate, they represented approximately 91.29% of the total number of 862,378,676 Rights Shares available under the Rights Issue. Based on the above results, the Rights Issue was under-subscribed by 75,130,285 Rights Shares, representing approximately 8.71% of the total number of Rights Shares available for subscription under the Rights Issue.

The Rights Issue had become unconditional after 4:00 p.m. on Monday, 27 February 2012.

Given the under-subscription of the Rights Shares, the Directors have resolved to accept all valid applications for a total of 132,857,902 excess Rights Shares and to allot and issue such number of the Rights Shares to the relevant applicants in full. Shareholders applying for excess Rights Shares under the EAFs in respect of total of 132,857,902 Rights Shares have been fully allotted with the excess Rights Shares they have applied for.

Certificates for fully-paid Rights Shares in respect of valid acceptances of Rights Shares under the PALs and successful applications for excess Rights Shares under the EAFs are expected to be despatched by ordinary post to those entitled thereto, at their own risk, on or before Wednesday, 29 February 2012.

Dealings in the fully-paid Rights Shares on the Stock Exchange are expected to commence from 9:00 a.m. on Friday, 2 March 2012.

Reference is made to the prospectus dated 7 February 2012 issued by the Company (the “**Prospectus**”) in relation to the Rights Issue. Terms defined in the Prospectus shall have the same meanings when used herein, unless the context requires otherwise.

RESULTS OF THE RIGHTS ISSUE

The Board announce that as at 4:00 p.m. on Wednesday, 22 February 2012, being the latest time for acceptance of and payment for Rights Shares and for application and payment for excess Rights Shares, a total of 87 valid acceptances and applications had been received for a total of 787,248,391 Rights Shares, which comprise: (i) 46 valid acceptances of the provisional allotment under the PALs in respect of a total of 654,390,489 Rights Shares; and (ii) 41 valid applications for excess Rights Shares under the EAFs in respect of a total of 132,857,902 Rights Shares. In aggregate, they represented approximately 91.29% of the total number of 862,378,676 Rights Shares available under the Rights Issue. Based on the above results, the Rights Issue was under-subscribed by 75,130,285 Rights Shares (the “**Untaken Rights Shares**”), representing approximately 8.71% of the total number of Rights Shares available for subscription under the Rights Issue.

UNDERWRITING AGREEMENT

The Rights Issue had become unconditional after 4:00 p.m. on Monday, 27 February 2012. In accordance with the terms of the Underwriting Agreement, the Underwriter had performed their underwriting obligations and has procured placees (the “**Placees**”) to subscribe for all the Untaken Rights Shares. To the best of the Directors' knowledge, information and belief having made reasonable enquiries, each of Placees and their respective ultimate beneficial owners (if any) are third parties independent of the Company and its connected persons. None of the Placees has become a substantial shareholder (as defined in the Listing Rules) of the Company upon taking up the Untaken Rights Shares.

EXCESS APPLICATIONS

Given the under-subscription of the Rights Shares, the Directors have resolved to accept all valid applications for a total of 132,857,902 excess Rights Shares and to allot and issue such number of the Rights Shares to the relevant applicants in full. Shareholders applying for excess Rights Shares under the EAFs in respect of total of 132,857,902 Rights Shares have been fully allotted with the excess Rights Shares they have applied for.

SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge, information and belief having made all reasonable enquiry, set out below is the shareholding structure of the Company immediately before and after completion of the Rights Issue:

Shareholder	Immediately before completion of the Rights Issue		Immediately after completion of the Rights Issue	
	Number of Shares	Approximate %	Number of Shares	Approximate %
CHOI Ka Wing (<i>Note</i>)	1,253,250	0.29	3,759,750	0.29
Freeman Financial Corporation Limited	45,354,000	10.52	136,062,000	10.52
Public Shareholders:				
- Placees	-	-	75,130,285	5.81
- Others	384,582,088	89.19	1,078,615,979	83.38
Total	431,189,338	100.00	1,293,568,014	100.00

Note: CHOI Ka Wing is an executive Director.

DESPATCH OF SHARE CERTIFICATES FOR FULLY-PAID RIGHTS SHARES AND COMMENCEMENT OF DEALINGS

Certificates for fully-paid Rights Shares in respect of valid acceptances of Rights Shares under the PALs and successful applications for excess Rights Shares under the EAFs are expected to be despatched by ordinary post to those entitled thereto, at their own risk, on or before Wednesday, 29 February 2012.

Dealings in the fully-paid Rights Shares on the Stock Exchange are expected to commence from 9:00 a.m. on Friday, 2 March 2012.

By order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
KITCHELL Osman Bin
Executive Director

Hong Kong, 28 February 2012

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. KITCHELL Osman Bin
(*Chairman and Chief Executive Officer*)
Mr. CHAN Yin, David (*Vice Chairman*)
Ms. DAVIS Angela Hendricks
Ms. CHOI Ka Wing

Independent non-executive Directors:

Mr. CHUNG Kong Fei, Stephen
Mr. TSANG Wing Ki
Mr. NGAI Wai Kin