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**Unity Investments Holdings Limited**

**合一投資控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 913)**

## **NET ASSET VALUE**

Reference is made to the next day disclosure return dated 27 February 2012 and announcement dated 28 February 2012 of Unity Investments Holdings Limited (the “**Company**”) that the total number of 862,378,676 rights shares had been offered under the rights issue. As a result, the number of shares in issue has been increased from 431,189,338 shares as at 31 January 2012 to 1,293,568,014 shares as at 29 February 2012.

As at 29 February 2012, the unaudited consolidated net asset value per ordinary share of the Company was approximately HK\$0.21.

Hong Kong, 7 March 2012

As at the date of this announcement, the board of the Company comprises the following directors:

*Executive directors:*

Mr. KITCHELL Osman Bin  
*(Chairman and Chief Executive Officer)*  
Mr. CHAN Yin, David *(Vice Chairman)*  
Ms. DAVIS Angela Hendricks  
Ms. CHOI Ka Wing

*Independent non-executive directors:*

Mr. CHUNG Kong Fei, Stephen  
Mr. TSANG Wing Ki  
Mr. NGAI Wai Kin