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**Unity Investments Holdings Limited**  
**合一投資控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 913)**

**DESPATCH OF CIRCULAR IN RELATION TO  
PROPOSED CAPITAL REORGANISATION AND CHANGE IN BOARD LOT SIZE  
AND  
REVISED EXPECTED TIMETABLE**

Reference is made to announcements of Unity Investments Holdings Limited (the "**Company**") dated 23 March 2012 and 29 March 2012 (the "**Announcements**") in respect of the proposed Capital Reorganisation and change in board lot size. Unless otherwise stated, capitalised terms used in this announcement have same meanings as defined in the Announcements.

It is expected that the circular for the proposed Capital Reorganisation and change in board lot size (the "**Circular**") will be despatched to the Shareholders on 24 April 2012.

*The revised expected timetable for the Capital Reorganisation and change in board lot size is set out below:*

	<b>2012</b>
Despatch of the Circular and proxy form for the EGM .....	Tuesday, 24 April
Latest time for lodging form of proxy for the EGM (not less than 48 hours prior to time of the EGM) .....	4:30 p.m. on Tuesday, 15 May
Expected date and time of the EGM .....	4:30 p.m. on Thursday, 17 May
Announcement of the result of the EGM .....	Thursday, 17 May

**The following events are conditional on the results of the EGM and relevant Court hearings and are therefore tentative:**

*2012*

Announcement of expected effective date of the Capital Reorganisation .....	Friday, 17 August
Proposed effective date of the Capital Reorganisation .....	After 4:00 p.m. on Friday, 17 August and before 9:00 a.m. on Monday, 20 August
Commencement of dealings in New Shares .....	9:00 a.m. on Monday, 20 August
Original counter for trading in the Shares in board lot of 20,000 Shares (in the form of existing share certificates) temporarily closes .....	9:00 a.m. on Monday, 20 August
Temporary counter for trading in the New Shares in board lot of 2,500 New Shares (in the form of existing share certificates) opens.....	9:00 a.m. on Monday, 20 August
First day of free exchange of existing certificates for the Shares for new certificates for the New Shares .....	Monday, 20 August
Original counter for trading in the New Shares in board lot of 5,000 New Shares (in the form of new certificates for the New Shares) re-opens .....	9:00 a.m. on Monday, 3 September
Parallel trading in the New Shares in the form of new certificates for the New Shares and existing certificates for the Shares commences .....	9:00 a.m. on Monday, 3 September
Designated broker starts to stand in the market to provide matching services for odd lots of the New Shares .....	9:00 a.m. on Monday, 3 September
Parallel trading in the New Shares in the form of new certificates for the New Shares and existing certificates for the Shares ends .....	4:00 p.m. on Friday, 21 September
Temporary counter for trading in the New Shares in board lot of 2,500 New Shares (in the form of existing share certificates) closes .....	4:00 p.m. on Friday, 21 September
Designated broker ceases to stand in the market to provide matching services for odd lots of the New Shares .....	4:00 p.m. on Friday, 21 September
Last day of free exchange of existing certificates for the Shares for new certificates for the New Shares .....	Tuesday, 25 September

All times and dates specified in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in the expected timetable above are indicative only and may be extended or varied by the Company. If there are any changes to the expected timetable, the Company will publish announcement to notify the Shareholders as and when appropriate.

By order of the Board  
**Unity Investments Holdings Limited**  
**合一投資控股有限公司**  
**KITCHELL Osman Bin**  
*Executive Director*

Hong Kong, 23 April 2012

As at the date of this announcement, the Board comprises:

*Executive Directors:*

Mr. KITCHELL Osman Bin  
(*Chairman and Chief Executive Officer*)  
Mr. CHAN Yin, David (*Vice Chairman*)  
Ms. DAVIS Angela Hendricks  
Ms. CHOI Ka Wing

*Independent non-executive Directors:*

Mr. CHUNG Kong Fei, Stephen  
Mr. TSANG Wing Ki  
Mr. NGAI Wai Kin