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**Unity Investments Holdings Limited**

**合一投資控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 913)**

## **POLL RESULT OF THE EXTRAORDINARY GENERAL MEETING HELD ON 17 MAY 2012**

<p>The Board is pleased to announce that the Special Resolution to approve the Capital Reorganisation as set out in the Notice of EGM was duly passed by the Shareholders by way of poll at the EGM held on 17 May 2012.</p>
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Reference is made to the circular of the Company dated 24 April 2012 (the “**Circular**”) in relation to, inter alia, the Capital Reorganisation and the proposed change in board lot size. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

### **POLL RESULT OF THE EGM**

The Board is pleased to announce that the special resolution to approve the Capital Reorganisation (the “**Special Resolution**”) as set out in the notice of EGM dated 24 April 2012 (the “**Notice of EGM**”) was duly passed by the Shareholders by way of poll at the EGM held on 17 May 2012.

As at the date of EGM, the total number of Shares in issue of 1,293,568,014, which represent the total number of Shares entitling the Shareholders to attend and to vote for or against the Special Resolution at the EGM. The Circular did not state any intention of any party to vote against the Special Resolution or to abstain from voting at the EGM. No Shareholder was required to abstain from voting on the Special Resolution at the EGM.

Tricor Tengis Limited, the share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

The poll result in respect of the Special Resolution proposed at the EGM was as follows:

<b>Special Resolution</b>	<b>Number of votes cast and approximate percentage (%) of total number of votes cast</b>		<b>Total number of votes cast</b>
	<b>For</b>	<b>Against</b>	
To approve (i) the share consolidation of every eight (8) existing issued shares of HK\$0.01 each into one (1) Consolidated Share of par value of HK\$0.08; (ii) the cancellation of the paid up capital of each Consolidated Share to the extent of HK\$0.07 per Consolidated Share so as to form a New Share of HK\$0.01; and (iii) the application of the credits arising out of the Capital Reduction and the amount standing to the credit of the existing distributable capital reduction reserve account of the Company to cancel the accumulated losses of the Company.	640,382,344 (99.95%)	306,849 (0.05%)	640,689,193

Please refer to the Notice of EGM for details of the Special Resolution. As more than 75% of the votes cast by members in person (or in case of a member being a corporation by its duly authorised representative) or by proxy were in favour of the Special Resolution, the Special Resolution was duly passed at the EGM.

The Capital Reorganisation will become effective subject to the results of the Court hearing. Further announcement will be made by the Company on the results of the Court hearing and/or the effective date of the Capital Reorganisation, if and when appropriate.

By order of the Board  
**Unity Investments Holdings Limited**  
**合一投資控股有限公司**  
**KITCHELL Osman Bin**  
*Executive Director*

Hong Kong, 17 May 2012

As at the date of this announcement, the Board comprises:

*Executive Directors:*

Mr. KITCHELL Osman Bin  
*(Chairman and Chief Executive Officer)*  
 Mr. CHAN Yin, David *(Vice Chairman)*  
 Ms. DAVIS Angela Hendricks  
 Ms. CHOI Ka Wing

*Independent non-executive Directors:*

Mr. CHUNG Kong Fei, Stephen  
 Mr. TSANG Wing Ki  
 Mr. NGAI Wai Kin