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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

UPDATED INFORMATION IN RELATION TO THE COMPANY

Reference is made to the Circular to be despatched by the Company in relation to, inter alia, the AGM. Set out in this announcement is an update of certain information in respect of the investment portfolio of the Group which has been included in the Circular.

The Company will despatch a circular (the “**Circular**”) in relation to re-election of retiring directors, general mandates to issue and allot shares and repurchase shares, refreshment of scheme mandate limit under the share option scheme and notice of the annual general meeting to be held on 20 June 2012 (the “**AGM**”) to its shareholders on 21 May 2012. Unless otherwise defined, terms used herein shall have the same meanings as ascribed thereto in the Circular.

The Circular will contain certain information in respect of the investment portfolio of the Group including but not limited to (i) the top ten securities bought by the Group for the period from 1 January 2012 to 16 May 2012 (being the latest practicable date prior to the printing of the Circular for the purpose of ascertaining certain information contained therein (the “**LPD**”)); (ii) the top ten loss-making investments of the Group for the period from 1 January 2012 to 30 April 2012; and (iii) the shareholding interest and market value of top ten investments held by the Group as at the LPD. An extract of such information is set out below.

(i) Top ten securities bought by the Group for the period from 1 January 2012 to the LPD

Stock code	Stock name	Acquisition cost <i>HK\$ million</i> <i>(approximate)</i>
136	Mascotte Holdings Limited	22.53
263	China Yunnan Tin Minerals Group Co Limited	3.65
329	Dragonite International Limited	9.66
412	Heritage International Holdings Limited	6.93
474	Hao Tian Resources Group Limited	12.00
901	Radford Capital Investment Limited	6.27
928	Tack Fiori International Group Limited	15.00
996	Oriental Ginza Holdings Limited	42.00
1141	Beijing Yu Sheng Tang Pharmaceutical Group Limited	11.37
1808	Enterprise Development Holdings Limited	14.48

(ii) Top ten loss-making investments of the Group for the period from 1 January 2012 to 30 April 2012

Stock code	Stock name	Realised loss (gain) HK\$ million (approximate)	Unrealised loss HK\$ million (approximate)	Total loss HK\$ million (approximate)
127	Chinese Estates Holdings Limited	–	5.83	5.83
136	Mascotte Holdings Limited	26.60	–	26.60
412	Heritage International Holdings Limited	(0.14)	1.39	1.25
474	Hao Tian Resources Group Limited	–	1.45	1.45
928	Tack Fiori International Group Limited	4.35	1.84	6.19
996	Oriental Ginza Holdings Limited	3.02	14.94	17.96
1004	Rising Development Holdings Limited	7.00	16.00	23.00
1141	Beijing Yu Sheng Tang Pharmaceutical Group Limited	0.38	8.31	8.69
1224	C C Land Holdings Limited	1.59	–	1.59
1004CN	Rising Development Holdings Limited (unlisted convertible notes)	1.00	–	1.00

(iii) Shareholding interest and market value of top ten investments held by the Group as at the LPD

Stock code	Stock name	Shareholding interest (approximate)	Market value HK\$ million (approximate)
127	Chinese Estates Holdings Limited	0.19%	38.92
329	Dragonite International Limited	12.28%	9.01
412	Heritage International Holdings Limited	2.20%	21.03
474	Hao Tian Resources Group Limited	1.27%	7.90
885	Forefront Group Limited	4.06%	16.34
996	Oriental Ginza Holdings Limited	2.42%	26.10
1004	Rising Development Holdings Limited	1.80%	17.50
1141	Beijing Yu Sheng Tang Pharmaceutical Group Limited	3.45%	6.13
1808	Enterprise Development Holdings Limited	4.17%	15.92
P15	Pacific Century Regional Developments Limited	0.36%	11.25

Please refer to the Circular for further details and information.

By order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
KITCHELL Osman Bin
Executive Director

Hong Kong, 18 May 2012

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. KITCHELL Osman Bin
(Chairman and Chief Executive Officer)
Mr. CHAN Yin, David *(Vice Chairman)*
Ms. DAVIS Angela Hendricks
Ms. CHOI Ka Wing

Independent non-executive Directors:

Mr. CHUNG Kong Fei, Stephen
Mr. TSANG Wing Ki
Mr. NGAI Wai Kin