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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 20 JUNE 2012

The Board is pleased to announce that all ordinary resolutions as set out in the Notice of AGM were duly passed by the Shareholders by way of poll at the AGM held on 20 June 2012.

Reference is made to the circular of the Company dated 21 May 2012 (the “**Circular**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE AGM

The Board is pleased to announce that all ordinary resolutions as set out in the notice of AGM dated 21 May 2012 (the “**Notice of AGM**”) were duly passed by the Shareholders by way of poll at the AGM held on 20 June 2012.

Tricor Tengis Limited, the share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer at the AGM for the purpose of vote-taking.

The poll results in respect of ordinary resolutions proposed at the AGM were as follows:

		Number of votes cast and approximate percentage (%) of total number of votes cast		Total number of votes cast
		For	Against	
Ordinary resolutions				
1.	To receive and consider the audited consolidated financial statements of the Company and its subsidiaries for the year ended 31 December 2011 and the reports of directors and auditor of the Company for the year ended 31 December 2011.	458,547,897 (100.00%)	0 (0.00%)	458,547,897
2.	To re-elect Ms. DAVIS Angela Hendricks as an executive director of the Company.	458,547,897 (100.00%)	0 (0.00%)	458,547,897
3.	To re-elect Mr. CHUNG Kong Fei, Stephen as an independent non-executive director of the Company.	458,547,897 (100.00%)	0 (0.00%)	458,547,897
4.	To re-elect Mr. NGAI Wai Kin as an independent non-executive director of the Company.	458,547,897 (100.00%)	0 (0.00%)	458,547,897

Ordinary resolutions		Number of votes cast and approximate percentage (%) of total number of votes cast		Total number of votes cast
		For	Against	
5.	To authorise the board of directors of the Company to fix the remuneration of the directors of the Company.	458,547,897 (100.00%)	0 (0.00%)	458,547,897
6.	To re-appoint Mazars CPA Limited as auditor of the Company and its subsidiaries and to authorise the board of directors of the Company to fix their remuneration.	458,547,798 (99.99%)	99 (0.01%)	458,547,897
7.	To authorise the directors of the Company to exercise all powers of the Company to allot, issue and deal with new shares of the Company up to 20% of the issued share capital of the Company as at the date of passing this resolution.	458,547,798 (99.99%)	99 (0.01%)	458,547,897
8.	To authorise the directors of the Company to exercise all powers of the Company to repurchase shares or other rights to subscribe for shares in the capital of the Company up to 10% of the issued share capital of the Company as at the date of passing this resolution.	458,547,798 (99.99%)	99 (0.01%)	458,547,897
9.	To extend the general mandate referred to in resolution numbered 7 above so that the directors of the Company be given a general mandate to issue further shares equal to the shares repurchased under the repurchase mandate referred to in resolution numbered 8 above to 10% of the issued share capital of the Company as at the date of passing this resolution.	458,547,798 (99.99%)	99 (0.01%)	458,547,897
10.	To authorise the board of directors of the Company to grant options under the existing share option scheme to the extent that shares in the Company issuable upon the full exercise of all options shall not be more than 10% of the issued share capital of the Company as at the date of passing this resolution.	458,547,798 (99.99%)	99 (0.01%)	458,547,897

Note: Please refer to the Notice of AGM for the full text of the above resolutions.

As more than 50% of the votes cast by members in person (or in case of a member being a corporation by its duly authorised representative) or by proxy were in favour of each of the resolutions proposed at the AGM, all ordinary resolutions were duly passed.

As at the date of the AGM, the total number of issued Shares was 1,293,568,014 where no Shareholders was required to abstain from voting on the resolutions proposed at the AGM. Therefore, the total number of Shares entitling the Shareholders to attend and to vote for or against the ordinary resolutions proposed at the AGM was 1,293,568,014 Shares. In addition, there was no restriction on Shareholders casting votes on any proposed resolutions at the AGM and no Shareholder who was entitled to attend the AGM but was only entitled to vote against the proposed resolutions.

By order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
KITCHELL Osman Bin
Executive Director

Hong Kong, 20 June 2012

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. KITCHELL Osman Bin
(Chairman and Chief Executive Officer)
Mr. CHAN Yin, David *(Vice Chairman)*
Ms. DAVIS Angela Hendricks
Ms. CHOI Ka Wing

Independent non-executive Directors:

Mr. CHUNG Kong Fei, Stephen
Mr. TSANG Wing Ki
Mr. NGAI Wai Kin