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**Unity Investments Holdings Limited**

**合一投資控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 913)**

## **FURTHER INFORMATION ON PROFIT WARNING**

The Board wishes to inform the public that the decrease in net realised loss on disposal of listed investments and unrealised loss on listed investments as set out in the 2012 Management Accounts as compared with the 2011 Audited Accounts is approximately 43% and 76% respectively.

Reference is made to the Company's announcement dated 15 January 2013 ("Announcement"). Terms used herein shall have the same meanings as ascribed thereto in the Announcement.

It was stated in the Announcement that, inter alia, that the Group expects to record a significant decrease in loss for the year ended 31 December 2012 as compared to loss for the year ended 31 December 2011 as set out in the audited financial statements of the Company for the year ended 31 December 2011 ("2011 Audited Accounts") and based on the preliminary assessment of the Group's unaudited management accounts for the year ended 31 December 2012 ("2012 Management Accounts") and information currently available to the Board, to the best of the Directors' knowledge, the expected significant decrease in loss was mainly attributable to a decrease in net realised loss on disposal of listed investments and unrealised loss on listed investments.

The Company wishes to provide further information. The decrease in net realised loss on disposal of listed investments and unrealised loss on listed investments as set out in the 2012 Management Accounts as compared with the 2011 Audited Accounts is approximately 43% and 76% respectively.

The information contained in this announcement is only a preliminary assessment made by the Board based on information currently available and the 2012 Management Accounts, which is subject to audit and review by the Company's auditor.

**Shareholders of the Company and potential investors are advised to read carefully the annual results announcement of the Company for the year ended 31 December 2012 which is expected to be announced in March 2013.**

By order of the Board  
**Unity Investments Holdings Limited**  
合一投資控股有限公司  
**KITCHELL Osman Bin**  
*Chairman*

Hong Kong, 28 January 2013

As at the date of this announcement, the Board comprises the following Directors:

*Executive Directors:*

Mr. KITCHELL Osman Bin  
*(Chairman and Chief Executive Officer)*  
Mr. CHAN Yin, David *(Vice Chairman)*  
Ms. DAVIS Angela Hendricks  
Ms. CHOI Ka Wing

*Independent non-executive Directors:*

Mr. CHUNG Kong Fei, Stephen  
Mr. TSANG Wing Ki  
Mr. NGAI Wai Kin