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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00913)

PROFIT WARNING

This announcement is made by the Company pursuant to Inside Information Provisions under Part XIVA of the SFO and Rule 13.09(2) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that based on the preliminary assessment of the Group's unaudited management accounts for the six months period ended 30 June 2013 and information currently available to the Board, the Group expects to record a loss for the interim period ended 30 June 2013.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Unity Investments Holdings Limited (the "Company" and together with its subsidiaries, the "Group") pursuant to Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules")) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO") and Rule 13.09(2) of the Listing Rules.

The board of directors of the Company (the "Board") wishes to inform the shareholders of the Company and potential investors that the Group expects to record a loss for the interim period ended 30 June 2013. Based on the preliminary assessment of the Group's unaudited management accounts for the six months period ended 30 June 2013 and information currently available to the Board, the expected loss for the interim period ended 30 June 2013 was primarily attributable to the unrealised loss on listed investments. The Group expects a substantial decrease in loss for the interim period ended 30 June 2013 as compared to the unaudited loss for the same period in 2012 as set out in the interim report of the Company for the six months period ended 30 June 2012 (the "2012 Interim Report"). The estimated substantial decrease in loss was mainly attributable to the reduction in net realised loss on disposal of listed investments and unrealised loss on listed investments by approximately 104% and 32% respectively as compare to the 2012 Interim Report.

The information contained in this announcement is only based on the preliminary assessment made by the Board with reference to the unaudited management accounts of the Group for the six months period ended 30 June 2013 and information currently available and such information has not been audited or reviewed by the Company's auditor. Shareholders of the Company and potential investors are advised to read carefully the interim results announcement of the Company for the six month period ended 30 June 2013 which is expected to be announced in August 2013.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
KITCHELL Osman Bin
Chairman

Hong Kong, 12 July 2013

As at the date of this announcement, the Board comprises:

Executive directors:

Mr. KITCHELL Osman Bin
(Chairman and Chief Executive Officer)
Mr. CHAN Yin, David *(Vice Chairman)*
Ms. DAVIS Angela Hendricks
Ms. CHOI Ka Wing

Independent non-executive directors:

Mr. CHUNG Kong Fei, Stephen
Mr. TSANG Wing Ki
Mr. NGAI Wai Kin