

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



**Unity Investments Holdings Limited**

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

## POLL RESULT OF THE EXTRAORDINARY GENERAL MEETING HELD ON 29 SEPTEMBER 2014

The Board is pleased to announce that the ordinary resolution relating to the Bonus Issue as set out in the Notice of EGM dated 12 September 2014 was duly passed by the Shareholders by way of poll at the EGM held on 29 September 2014.

Reference is made to circular of Unity Investments Holdings Limited (the “**Company**”) dated 12 September 2014 (the “**Circular**”) in relation to, *inter alia*, the proposed Bonus Issue and change in board lot size. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

### POLL RESULT OF THE EGM

The Board is pleased to announce that the ordinary resolution relating to the Bonus Issue (the “**Ordinary Resolution**”) as set out in the notice of EGM dated 12 September 2014 (the “**Notice of EGM**”) was duly passed by the Shareholders by way of poll at the EGM held on 29 September 2014.

Tricor Tengis Limited, the share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer at the EGM for the purpose of vote-taking. The poll result is as follows:

Ordinary Resolution	Number of votes cast and approximate percentage (%) of total number of votes cast		Total number of votes cast
	For	Against	
To approve the bonus issue of shares on the basis of four (4) bonus shares for every one (1) existing share held on the Record Date.	399,427,860 (100.00%)	0 (0.00%)	399,427,860

*Note:* Full text of the Ordinary Resolution was set out in the Notice of EGM.

As at the date of EGM, the total number of Shares in issue is 1,164,211,205 Shares, representing the total number of Shares entitling the Shareholders to attend and to vote for or against the Ordinary Resolution at the EGM. No parties have stated their intention in the Circular to vote against the Ordinary Resolution or to abstain from voting at the EGM. No Shareholder was required to abstain from voting at the EGM or to attend and to abstain from voting in favour of the Ordinary Resolution at the EGM.

By Order of the Board  
**Unity Investments Holdings Limited**  
合一投資控股有限公司  
**KITCHELL Osman Bin**  
*Chairman*

Hong Kong, 29 September 2014

As at the date of this announcement, the Board comprises:

*Executive Directors*

Mr. KITCHELL Osman Bin  
*(Chairman and Chief Executive Officer)*  
Ms. CHOI Ka Wing  
Mr. SHIMAZAKI Koji

*Independent non-executive Directors*

Mr. CHUNG Kong Fei, Stephen  
Mr. TSANG Wing Ki  
Mr. NGAI Wai Kin