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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG AND RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTORS

The board of directors (the “**Board**”) of Unity Investments Holdings Limited (the “**Company**”) announces that the principal place of business of the Company in Hong Kong has been relocated to Unit 1A, Edmund’s Mansion, 233-235 Fa Yuen Street, Kowloon, Hong Kong with effect from 31 October 2014.

The Board also announces that Mr. CHUNG Kong Fei, Stephen (“**Mr. CHUNG**”) and Mr. TSANG Wing Ki (“**Mr. TSANG**”) have resigned as independent non-executive directors of the Company with effect from 31 October 2014 due to other business engagements which require more of their attention. In addition, Mr. CHUNG has resigned as a member of each of audit committee and nomination committee of the Board and Mr. TSANG has also resigned as a member of each of audit committee, remuneration committee and nomination committee of the Board with effect from 31 October 2014. Each of Mr. CHUNG and Mr. TSANG has confirmed that he does not have any disagreement with the Board relating to his resignation that needs to be brought to the attention of The Stock Exchange of Hong Kong Limited and/or the shareholders of the Company.

The Board would like to take this opportunity to express its sincere gratitude to Mr. CHUNG and Mr. TSANG for their valuable contribution towards the Company during their terms of service.

By order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
KITCHELL Osman Bin
Chairman

Hong Kong, 31 October 2014

As at the date of this announcement, the Board comprises:

Executive directors:

Mr. KITCHELL Osman Bin

(Chairman and Chief Executive Officer)

Ms. CHOI Ka Wing

Mr. SHIMAZAKI Koji

Independent non-executive directors:

Mr. NGAI Wai Kin

Mr. HUNG Cho Sing

Mr. CHAN Yik Pun