

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

CHANGE IN DIRECTORSHIP

The Board announces that Ms. CHOI has resigned as an executive Director and a member of nomination committee of the Board, and Mr. SHIMAZAKI has resigned as an executive Director with effect from 6 November 2014.

The Board is pleased to announce that Ms. SHUM has been appointed as an executive Director with effect from 6 November 2014.

RESIGNATION OF EXECUTIVE DIRECTORS

The board (the “**Board**”) of directors (the “**Directors**”) of Unity Investments Holdings Limited (the “**Company**”) announces that Ms. CHOI Ka Wing (“**Ms. CHOI**”) has resigned as an executive Director and a member of nomination committee of the Board, and Mr. SHIMAZAKI Koji (“**Mr. SHIMAZAKI**”) has resigned as an executive Director with effect from 6 November 2014.

Each of Ms. CHOI and Mr. SHIMAZAKI has confirmed that there is no disagreement with the Board and she/he is not aware of any matter relating to her/his resignation which needs to be brought to the attention of the shareholders of the Company.

APPOINTMENT OF EXECUTIVE DIRECTOR

The Board is pleased to announce that Ms. SHUM Kit Lan Anita (“**Ms. SHUM**”) has been appointed as an executive Director as effect from 6 November 2014.

Ms. SHUM, aged 53, is a director and a responsible officer of Chariot Capital Management Limited (“**CCML**”). She is currently a licensed person to carry out type 9 (asset management) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (“**SFO**”).

Ms. SHUM has a wealth of working experience in securities advisory, corporate finance, corporate management and fund management. Prior to joining CCML, she worked in HT Capital Management Limited for thirteen years as a senior manager and a responsible officer.

Ms. SHUM has not held any directorship in any public companies the securities of which are listed on any securities exchange in Hong Kong or overseas in the past three years. She has not previously held any position in the Company or its subsidiaries, nor has any relationship with any directors, senior management or substantial shareholders (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) or controlling shareholders (as defined in the Listing Rules) of the Company. As at the date of this announcement, Ms. SHUM does not have any interest in the shares of the Company within the meaning of Part XV of the SFO.

As at the date of this announcement, Ms. SHUM has not entered into any service contract with the Company but she will be subject to retirement by rotation and eligible for re-election pursuant to the articles of association of the Company. Ms. SHUM is entitled to a remuneration of HK\$360,000 per annum, which is determined by the remuneration committee, with delegated responsibility from the Board, by reference to her duties and responsibilities with the Company, her experience and the prevailing practice in the market.

Save as disclosed above, as confirmed by Ms. SHUM, the Board is not aware of any other matters in relation to the appointment of Ms. SHUM that needs to be brought to the attention of the shareholders of the Company or any information that should be disclosed pursuant to the requirements of Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules.

The Board would like to take this opportunity to express its appreciation to Ms. CHOI and Mr. SHIMAZAKI for their valuable contributions to the Company during their tenure and its warm welcome to Ms. SHUM in joining the Board.

By order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
KITCHELL Osman Bin
Chairman

Hong Kong, 6 November 2014

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. KITCHELL Osman Bin
(*Chairman and Chief Executive Officer*)
Ms. SHUM Kit Lan Anita

Independent non-executive Directors:

Mr. NGAI Wai Kin
Mr. HUNG Cho Sing
Mr. CHAN Yik Pun