

Hong Kong Exchange and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

TERMINATION OF IM AGREEMENT

Reference is made to (i) the IM Agreement; and (ii) the IMMT Agreement and the corresponding announcement of the Company dated 21 March 2013.

The Board and EIML, the existing investment manager of the Company, have mutually agreed to terminate the IM Agreement with effect from 1 January 2015. Pursuant to the IMMT Agreement, it will be automatically terminated upon the termination of the IM Agreement. There is no penalty and/or compensation to any parties in relation to the termination of the IM Agreement and the IMMT Agreement.

The Board will appoint an appropriate investment company as the Company's investment manager. Further announcement will be made by the Company in relation to such appointment as and when appropriate.

The Board would like to take this opportunity to thank EIML for its contribution to the Company during the past years.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms have the following meanings:

“Board”	the board of directors of the Company
“Company”	Unity Investments Holdings Limited, a company incorporated in the Cayman Islands with limited liability, the shares of which are listed on the main board of the Stock Exchange
“Directors”	the directors of the Company
“EIML”	Enerchine Investment Management Limited (formerly known as CU Investment Management Limited)
“Group”	The Company and its subsidiaries

“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“IM Agreement”	the investment management agreement entered into by the Company and EIML on 5 November 2003 and renewed annually since then with fee revisions on certain occasions
“IMMT Agreement”	the agreement dated 21 March 2013 between the Company (for itself and on behalf of its subsidiaries) and EIML in relation to the provision of the Investment Management Services
“Investment Management Services”	the provision of investment management services by EIML to the Group pursuant to the terms of the IM Agreement
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“PRC”	the People’s Republic of China
“SFO”	Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

By order of the Board
Unity Investments Holdings Limited
 合一投資控股有限公司
NG Chi Hoi
Chairman

Hong Kong, 31 December 2014

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. NG Chi Hoi
(Chairman and Chief Executive Officer)
 Ms. SHUM Kit Lan Anita

Independent non-executive Directors:

Mr. HUNG Cho Sing
 Mr. CHAN Yik Pun
 Ms. CHUNG Fai Chun