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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

**DESPATCH OF CIRCULAR IN RELATION TO
I. PROPOSED SHARE CONSOLIDATION;
II. PROPOSED CHANGE IN BOARD LOT SIZE;
III. PROPOSED OPEN OFFER ON THE BASIS OF
FOUR OFFER SHARES FOR EVERY ONE CONSOLIDATED SHARE
HELD ON THE RECORD DATE AT HK\$0.16 PER OFFER SHARE; AND
IV. CONNECTED TRANSACTION;
AND
REVISED EXPECTED TIMETABLE AND
ODD LOTS ARRANGEMENT AND MATCHING SERVICES**

Reference is made to the announcements of the Company dated 15 December 2014 and 12 January 2015 (collectively, the “**Announcements**”) in relation to, among other things, the proposed Share Consolidation, the proposed Change in Board Lot Size, the proposed Open Offer and the connected transaction in relation to the Underwritten Shares Issue. Unless the context requires otherwise, capitalized terms used in this announcement should have the same meanings as those defined in the Announcements.

DESPATCH OF THE CIRCULAR

As set out in the announcement of the Company dated 12 January 2015, the date of despatch of the Circular has been postponed to a date on or before Monday, 2 February 2015. The Board hereby announces that the Circular will be despatched to the Shareholders on Friday, 23 January 2015.

REVISED EXPECTED TIMETABLE

The expected timetable for the proposed Share Consolidation, the proposed Change in Board Lot Size and the proposed Open Offer has been revised and is set out below:

<u>Event</u>	2015
Despatch of the Circular and the notice of the EGM	Friday, 23 January
Latest time for return of proxy form of the EGM (not less than 48 hours prior to time of the EGM)	11:00 a.m. on Saturday, 7 February
EGM	11:00 a.m. on Monday, 9 February
Announcement of results of the EGM	Monday, 9 February
Effective date of the Share Consolidation	Tuesday, 10 February
Commencement of dealings in the Consolidated Shares	9:00 a.m. on Tuesday, 10 February
Original counter for trading in Shares (in board lots of 125,000 Shares) (in the form of existing share certificates) temporarily closes	9:00 a.m. on Tuesday, 10 February
Temporary counter for trading in Consolidated Shares, in board lots of 12,500 Consolidated Shares (in the form of existing share certificates) opens	9:00 a.m. on Tuesday, 10 February
First day for the free exchange of existing certificates of the Shares into new share certificates of Consolidated Shares commences	9:00 a.m. on Tuesday, 10 February
Last day of dealings in Consolidated Shares on a cum-entitlement basis	Tuesday, 10 February
First day of dealings in Consolidated Shares on an ex-entitlement basis	Wednesday, 11 February
Latest time for lodging transfers of Consolidated Shares in order to qualify for the Open Offer	4:30 p.m. on Thursday, 12 February
Register of members closes (both dates inclusive)	Friday, 13 February to Monday, 23 February
Record Date	Monday, 23 February
Register of members re-opens	Tuesday, 24 February
Despatch of the Prospectus Documents	Tuesday, 24 February

Event**2015**

Designated broker starts to stand in the market to provide matching services for the sale and purchase of odd lots of Consolidated Shares	9:00 a.m. on Thursday, 26 February
Original counter for trading in Consolidated Shares in new board lots of 50,000 Consolidated Shares (in the form of new share certificates) re-opens	9:00 a.m. on Thursday, 26 February
Parallel trading in the Consolidated Shares (in the form of both existing share certificates and new share certificates) commences	9:00 a.m. on Thursday, 26 February
Latest time for acceptance of and payment for the Offer Shares	4:00 p.m. on Tuesday, 10 March
Latest time for termination of the Underwriting Agreement	4:00 p.m. on Friday, 13 March
Designated broker ceases to stand in the market to provide matching services for the sale and purchase of odd lots of Consolidated Shares	4:00 p.m. on Wednesday, 18 March
Temporary counter for trading in board lots of 12,500 Consolidated Shares (in the form of existing share certificates) closes	4:00 p.m. on Wednesday, 18 March
Parallel trading in Consolidated Shares (in the form of new and existing certificates) ends	4:00 p.m. on Wednesday, 18 March
Announcement of the results of the Open Offer	Thursday, 19 March
Despatch of certificates for the Offer Shares	Friday, 20 March
Despatch of refund cheques if the Open Offer is terminated	Friday, 20 March
Last day of free exchange of existing certificates for new certificates for Consolidated Shares	Friday, 20 March
Expected first day of dealings in the Offer Shares	9:00 a.m. on Monday, 23 March

All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in the revised expected timetable above are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders as and when appropriate.

ODD LOTS ARRANGEMENT AND MATCHING SERVICES

In order to facilitate the trading of odd lots (if any) of the Consolidated Shares, the Company has appointed Enerchine Securities Limited to provide matching services for sale and purchase of odd lots of Consolidated Shares at the relevant market price per Consolidated Share for Shareholders, on a best effort basis, to those Shareholders who wish to acquire odd lots of the Consolidated Shares to make up a full board lot, or to dispose of their holding of odd lots of the Consolidated Shares from Thursday, 26 February 2015 to Wednesday, 18 March 2015 (both dates inclusive). Holders of odd lots of the Consolidated Shares should note that successful matching of the sale and purchase of odd lots of the Consolidated Shares are not guaranteed. Any Shareholder who is in any doubt about the odd lots arrangement, is recommended to consult his/her/its own professional advisers.

By Order of the Board
Unity Investments Holdings Limited
NG Chi Hoi
Chairman

Hong Kong, 21 January 2015

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. NG Chi Hoi

(Chairman and Chief Executive Officer)

Ms. SHUM Kit Lan Anita

Independent non-executive Directors:

Mr. HUNG Cho Sing

Mr. CHAN Yik Pun

Ms. CHUNG Fai Chun