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**Unity Investments Holdings Limited**

**合一投資控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 913)**

## **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 9 FEBRUARY 2015**

The Board is pleased to announce that the EGM Resolutions specified in the Notice were duly passed at the EGM by way of poll by the Shareholders and the Independent Shareholders (as the case maybe).

The Share Consolidation will become effective on Tuesday, 10 February 2015.

Reference is made to the circular of Unity Investments Holdings Limited (the “**Company**”) dated 23 January 2015 (the “**Circular**”) and the notice of the EGM of the same date (the “**Notice**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

### **POLL RESULTS OF THE EGM**

As at the date of the EGM, the total number of issued Shares was 5,821,056,025 Shares, which was the total number of Shares entitling Shareholders and Independent Shareholders (as the case maybe) to attend and vote for or against the ordinary resolutions put forward at the EGM (the “**EGM Resolutions**”). No Shareholder nor Independent Shareholders (as the case maybe) was required under the Listing Rules to abstain from voting on the EGM Resolutions. None of the Shareholders nor Independent Shareholders (as the case maybe) entitled to attend the EGM could vote only against the EGM Resolutions.

In accordance with the Listing Rules, voting of the EGM Resolutions as set out in the Notice were taken by poll. Tricor Tengis Limited, the Company’s Registrar in Hong Kong, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

The Board is pleased to announce that the EGM Resolutions were duly passed at the EGM by way of poll by the Shareholders and the Independent Shareholders (as the case maybe). The poll results in respect of the EGM Resolutions were as follows:

ORDINARY RESOLUTIONS	Number of votes (Approximate %)	
	For	Against
1. To approve the Share Consolidation.	994,247,450 (97.65%)	23,904,650 (2.35%)
2. To approve the Open Offer, the Underwriting Agreement, and the transactions contemplated thereunder (including but not limited to the arrangements for taking up of the Underwritten Shares Issue, if any, by the Underwriter).	994,247,450 (97.65%)	23,904,650 (2.35%)

Please refer to the Notice for the full version of the above EGM Resolutions.

As more than half of the votes were cast in favour of each of the EGM Resolutions, the EGM Resolutions were duly passed as ordinary resolutions of the Company.

The Board is also pleased to announce that the Share Consolidation will become effective on Tuesday, 10 February 2015. Please refer to the Circular for the details, including the trading arrangement of the Consolidated Shares and the exchange and replacement of share certificates in respect of the Share Consolidation. Shareholders should note that upon the Share Consolidation becoming effective, the colour of the share certificates of the Company will be changed from beige to brown.

By order of the Board  
**Unity Investments Holdings Limited**  
 合一投資控股有限公司  
**NG Chi Hoi**  
*Chairman*

Hong Kong, 9 February 2015

As at the date of this announcement, the Board comprises:

*Executive Directors:*

Mr. NG Chi Hoi

*(Chairman and Chief Executive Officer)*

Ms. SHUM Kit Lan Anita

*Independent non-executive Directors:*

Mr. HUNG Cho Sing

Mr. CHAN Yik Pun

Ms. CHUNG Fai Chun