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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

NET ASSET VALUE

Reference is made to the announcement of Unity Investments Holdings Limited (the “Company”) dated 9 February 2015 that the Share Consolidation of every ten (10) then issued shares of par value of HK\$0.002 each into one (1) Consolidated Share of par value of HK\$0.02 each (the “Share”) had become effective on 10 February 2015. As a result, the number of shares in issue has been updated from 5,821,056,025 then issued shares of HK\$0.002 each as at 31 January 2015 to 582,105,602 Shares of HK\$0.02 each as at 28 February 2015.

As at 28 February 2015, the unaudited consolidated net asset value per Share of the Company was approximately HK\$1.061.

Hong Kong, 11 March 2015

As at the date of this announcement, the board of directors of the Company comprises:

Executive Directors:

Mr. NG Chi Hoi

(Chairman and Chief Executive Officer)

Ms. SHUM Kit Lan Anita

Independent non-executive Directors:

Mr. HUNG Cho Sing

Mr. CHAN Yik Pun

Ms. CHUNG Fai Chun