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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

CHANGE OF AUDITOR

The board of directors (the “**Board**”) of Unity Investments Holdings Limited (the “**Company**”) announces that Mazars CPA Limited (“**Mazars**”) has resigned as the auditor of the Company with effect from 3 December 2015 as the Company and Mazars could not reach a consensus on the audit fee for the financial year ending 31 December 2015.

The Board further announces that the Board has resolved to appoint Elite Partners CPA Limited (“**Elite**”) as the auditor of the Company with effect from 7 December 2015 to fill the casual vacancy following the resignation of Mazars. Elite shall hold office until the conclusion of the next annual general meeting of the Company.

Mazars has confirmed that there are no circumstances connected with its resignation which Mazars considers that need to be brought to the attention of the shareholders of the Company.

The Board and the audit committee of the Company confirm that there is no disagreement between the Company and Mazars, and are not aware of any matters in respect of the change of auditor that need to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to thank Mazars for its professional services and support rendered to the Company during its tenure of office.

By Order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
NG Chi Hoi
Chairman

Hong Kong, 7 December 2015

As at the date of this announcement, the board of directors of the Company comprises:

Executive Directors:

Mr. NG Chi Hoi

(Chairman and Chief Executive Officer)

Ms. SHUM Kit Lan Anita

Independent non-executive Directors:

Mr. HUNG Cho Sing

Mr. CHAN Yik Pun

Ms. CHUNG Fai Chun