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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

**DELAY IN DESPATCH OF CIRCULAR
AND
REVISED EXPECTED TIMETABLE IN RELATION TO PROPOSED SHARE
CONSOLIDATION, PROPOSED CHANGE IN BOARD LOT SIZE AND
PROPOSED RIGHTS ISSUE**

Reference is made to the announcement of Unity Investments Holdings Limited (the “**Company**”) dated 23 May 2016 (the “**Announcement**”) in relation to, amongst others, the proposed Share Consolidation, the proposed Change in Board Lot Size and the proposed Rights Issue. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meaning as defined in the Announcement.

DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcement, the Circular containing, amongst others, (i) further details of the Share Consolidation, the Change in Board Lot Size and the Rights Issue; (ii) a letter of recommendation from the Independent Board Committee of the Company; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee of the Company and the Independent Shareholders in respect of the Rights Issue; and (iv) a notice convening the EGM will be despatched to the Shareholders on or before Wednesday, 8 June 2016.

As additional time is required for the Company to prepare and finalise the information to be contained in the Circular, the Company will delay the despatch of the Circular to a date no later than Friday, 17 June 2016.

REVISED EXPECTED TIMETABLE

As a result of the delay in the despatch of the Circular, the expected timetable for the Share Consolidation, the Change in Board Lot Size and the Rights Issue as set out in the section headed “Expected Timetable” in the Announcement is revised as follows:

Event	2016 (Hong Kong Time)
Expected date of despatch of the Circular and the notice of the EGM	Friday, 17 June
Latest time for lodging transfers of Shares in order to be qualified for attendance and voting at the EGM	4:30 p.m. on Monday, 27 June
Closure of register of members of the Company for registration or transfer of Shares to determine the rights to attend and vote at the EGM (both dates inclusive)	Tuesday, 28 June to Tuesday, 5 July
Record date for attendance and voting at the EGM	Saturday, 2 July
Latest time for lodging proxy form for the EGM	11:00 a.m. on Sunday, 3 July
Date and time of the EGM	11:00 a.m. on Tuesday, 5 July
Announcement of the results of the EGM	Tuesday, 5 July
Effective date of the Share Consolidation	Wednesday, 6 July
Commencement of dealings in the Consolidated Shares	9:00 a.m. on Wednesday, 6 July
Original counter for trading in Shares (in board lots of 50,000 Shares) (in the form of existing share certificates) temporarily closes	9:00 a.m. on Wednesday, 6 July
Temporary counter for trading in Consolidated Shares, in board lots of 10,000 Consolidated Shares (in the form of existing share certificates) opens	9:00 a.m. on Wednesday, 6 July
First day for the free exchange of existing certificates of the Shares into new share certificates of Consolidated Shares commences	Wednesday, 6 July
Last day of dealing in Consolidated Shares on a cum-rights basis	Wednesday, 6 July
First day of dealing in Consolidated Shares on an ex-rights basis	Thursday, 7 July
Latest time for lodging transfer of Consolidated Shares in order to be qualified for the Rights Issue	4:30 p.m. on Friday, 8 July

Register of members closes for registration of transfer of Consolidated Shares to determine the entitlements to the Rights Issue (both dates inclusive)	Monday, 11 July to Friday, 15 July
Record Date for the Rights Issue	Friday, 15 July
Register of members re-opens	Monday, 18 July
Despatch of the Prospectus Documents	Tuesday, 19 July
Designated broker starts to stand in the market to provide matching services for odd lots of Consolidated Shares	9:00 a.m. on Wednesday, 20 July
Original counter for trading in Consolidated Shares in new board lots of 10,000 Consolidated Shares (in the form of new share certificates) re-opens	9:00 a.m. on Wednesday, 20 July
Parallel trading in the Consolidated Shares (in the form of both existing share certificates and new share certificates) commences	9:00 a.m. on Wednesday, 20 July
First day of dealings in nil-paid Rights Shares	9:00 a.m. on Thursday, 21 July
Latest time for splitting nil-paid Rights Shares	4:30 p.m. on Monday, 25 July
Last day and time of dealings in nil-paid Rights Shares	Close of business on Thursday, 28 July
Latest time for acceptance of and payment for the Rights Shares	4:00 p.m. on Tuesday, 2 August
Latest time for termination of the Underwriting Agreement	4:00 p.m. on Friday, 5 August
Designated broker ceases to stand in the market to provide matching services for odd lots of Consolidated Shares	Close of business on Tuesday, 9 August
Temporary counter for trading in board lots of 10,000 Consolidated Shares (in the form of existing share certificates) closes	Close of business on Tuesday, 9 August
Parallel trading in Consolidated Shares (in the form of new and existing certificates) ends	Close of business on Tuesday, 9 August
Announcement of the results of the Rights Issue	Tuesday, 9 August
Despatch of certificates for fully-paid Rights Shares	Wednesday, 10 August

Despatch of refund cheques if the Rights Issue is terminated

Wednesday, 10 August

Expected first day of dealings in fully-paid Rights Shares

9:00 a.m. on Thursday, 11 August

Last day of free exchange of existing certificates for new certificates for Consolidated Shares

Thursday, 11 August

All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in the revised expected timetable above are indicative only and may be extended or varied by the Company. Any changes to the revised expected timetable will be published or notified to the Shareholders as and when appropriate.

By order of the Board
Unity Investments Holdings Limited
Ng Chi Hoi
Chairman and Chief Executive Officer

Hong Kong, 7 June 2016

As at the date of this announcement, the two executive Directors are Mr. Ng Chi Hoi (Chairman and Chief Executive Officer) and Ms. Shum Kit Lan Anita; and the three independent non-executive Directors are Mr. Hung Cho Sing, Mr. Chan Yik Pun and Ms. Chung Fai Chun.