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**Unity Investments Holdings Limited**

**合一投資控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 913)**

## **RIGHTS ISSUE ON THE BASIS OF TWO RIGHTS SHARES FOR EVERY ONE CONSOLIDATED SHARE HELD ON THE RECORD DATE**

### **COMMENCEMENT OF DEALINGS IN THE CONSOLIDATED SHARES ON AN EX-RIGHTS BASIS**

Reference is made to the announcement of Unity Investments Holdings Limited (the “Company”) dated 23 May 2016 and the circular of the Company dated 17 June 2016 (the “Circular”) in relation to, among others, the Share Consolidation and the Rights Issue. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

### **COMMENCEMENT OF DEALINGS IN THE CONSOLIDATED SHARES ON AN EX-RIGHTS BASIS**

Following the Share Consolidation becoming effective and commencement of dealings in the Consolidated Shares at 9:00 a.m. on Wednesday, 6 July 2016 and pursuant to the expected timetable of the Rights Issue as set out in the Circular, the last day of dealings in the Consolidated Shares on a cum-rights basis is Wednesday, 6 July 2016. The closing price per Consolidated Share as quoted on the Stock Exchange on Wednesday, 6 July 2016, was HK\$0.275. The theoretical entitlement price per Consolidated Share after the Rights Issue, based on the closing price per Consolidated Share as quoted on the Stock Exchange on Wednesday, 6 July 2016, is HK\$0.258.

Dealings in the Consolidated Shares on an ex-rights basis shall commence at 9:00 a.m. on Thursday, 7 July 2016.

Shareholders and potential investors should note that the Rights Issue is conditional upon the Underwriting Agreement having become unconditional and the Underwriter not having terminated the Underwriting Agreement in accordance with the terms thereof. Accordingly, the Rights Issue may or may not proceed. Shareholders and potential investors should exercise extreme caution when dealing in the Shares or the Consolidated Shares, and if they are in any doubt about their position, they should consult their professional advisers.

Shareholders should note that the Consolidated Shares will be dealt in on an ex-rights basis commencing from Thursday, 7 July 2016 and that dealings in the Rights Shares in the nil-paid form will take place while the conditions to which the Underwriting Agreement is subject to remain unfulfilled. Any Shareholder or other person dealings in Consolidated Shares and/or nil-paid Rights Shares up to the date on which all conditions to which the Rights Issue is subject to are fulfilled (which is expected to be at 4:00 p.m. on Friday, 5 August 2016), will accordingly bear the risk that the Rights Issue cannot become unconditional and may not proceed. Any Shareholder or other person contemplating to sell or purchase any Shares, Consolidated Shares and/or nil-paid Rights Shares, who is in any doubt about his/her/its position, is recommended to consult his/her/its own professional adviser.

On behalf of the Board  
**Unity Investments Holdings Limited**  
**Ng Chi Hoi**  
*Chairman and Chief Executive Officer*

Hong Kong, 6 July 2016

*As at the date of this announcement, the Board comprises two Executive Directors, namely Mr. Ng Chi Hoi (Chairman and Chief Executive Officer) and Ms. Shum Kit Lan Anita and three Independent Non-executive Directors, namely Mr. Hung Cho Sing, Mr. Chan Yik Pun and Ms. Chung Fai Chun.*