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**Unity Investments Holdings Limited**

**合一投資控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 913)**

## **CLARIFICATION ANNOUNCEMENT IN RELATION TO 2015 ANNUAL REPORT**

Reference is made to the annual report (“**Annual Report**”) of Unity Investments Holdings Limited (the “**Company**”) for the year ended 31 December 2015, the announcements of the Company dated 15 December 2014 and 4 December 2015, the circular of the Company dated 23 January 2015 and the prospectus of the Company dated 24 February 2015 in relation to, among other things, the proposed issue of offer shares to raise an amount of approximately HK\$372.5 million (before expenses). Unless defined otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the aforesaid announcement dated 4 December 2015 and the Annual Report. The board of directors (“**Board**”) of the Company would like to clarify certain information disclosed in the Annual Report and provide additional information as follows.

The Board wishes to clarify that in the Consolidated Statements of Cash Flows on page 41 of the Annual Report, the cash inflow of approximately HK\$372,548,000 under financing activities should be proceeds from open offer, instead of proceeds from placement of shares.

In Chairman’s Statement & Management Discussion and Analysis on page 8 of the Annual Report, it is stated that approximately HK\$372.5 million (before expenses) was raised by the open offer. The Board wishes to provide additional information about the use of proceeds from the open offer. The net proceeds from the open offer was approximately HK\$362.0 million, included in which approximately HK\$285.6 million was used in investment in Listed Securities, approximately HK\$60.0 million was used in investment in Unlisted Securities and approximately HK\$5.8 million was used in General Working Capital, as of 31 December 2015. The remaining amount of HK\$10.6 million was used in investment in Listed Securities in January 2016.

The above clarification does not affect other information contained in the Annual Report and, save as disclosed in this announcement, the remaining contents of the Annual Report remain unchanged.

On behalf of the Board  
**Unity Investments Holdings Limited**  
合一投資控股有限公司  
**Ng Chi Hoi**  
*Chairman and Chief Executive Officer*

Hong Kong, 29 July 2016

*As at the date of this announcement, the Board comprises two Executive Directors, namely Mr. Ng Chi Hoi (Chairman and Chief Executive Officer) and Ms. Shum Kit Lan Anita and three Independent Non-executive Directors, namely Mr. Hung Cho Sing, Mr. Chan Yik Pun and Ms. Chung Fai Chun.*