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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

**REVISED EXPECTED TIMETABLE FOR THE RIGHTS
ISSUE ON THE BASIS OF
TWO (2) RIGHTS SHARE FOR EVERY ONE (1) CONSOLIDATED SHARE
HELD ON THE RECORD DATE AT HK\$0.25 PER RIGHTS SHARE**

Reference is made to the prospectus of Unity Investments Holdings Limited (the “**Company**”) dated 19 July 2016 in relation to the Rights Issue (the “**Prospectus**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus unless defined otherwise.

REVISED TIMETABLE FOR THE RIGHTS ISSUE

As a result of the tropical cyclone warning signal number 8 was in force in Hong Kong between 12:00 noon and 4:00 p.m. on the Latest Time for Acceptance. The Latest Time for Acceptance of and payment for the Rights Shares did not take place on the Latest Time for Acceptance, but has been rescheduled to 4:00 p.m. on the following Business Day, Wednesday, 3 August 2016.

Due to the Latest Time for Acceptance did not take place on Tuesday, 2 August 2016, the dates mentioned in the section headed “Expected timetable” in the Prospectus have been affected. Set out below is the revised expected timetable for the Rights Issue.

Event	2016 (Hong Kong Time)
Latest time for acceptance of and payment for the Rights Shares	4:00 p.m. on Wednesday, 3 August
Latest time for termination of the Underwriting Agreement	4:00 p.m. on Monday, 8 August
Designated broker ceases to stand in the market to provide matching services for odd lots of Consolidated Shares	Close of business on Wednesday, 10 August
Temporary counter for trading in board lots of 10,000 Consolidated Shares (in the form of existing share certificates) closes	Close of business on Wednesday, 10 August

Event	2016 (Hong Kong Time)
Parallel trading in Consolidated Shares (in the form of new and existing certificates) ends	Close of business on Wednesday, 10 August
Announcement of the results of the Rights Issue	Wednesday, 10 August
Despatch of certificates for fully-paid Rights Shares	Thursday, 11 August
Despatch of refund cheques if the Rights Issue is terminated	Thursday, 11 August
Expected first day of dealings in fully-paid Rights Shares	9:00 a.m. on Friday, 12 August
Last day of free exchange of existing certificates for new certificates for Consolidated Shares	Friday, 12 August

By Order of the Board
Unity Investments Holdings Limited
Shum Kit Lan Anita
Executive Director

Hong Kong, 2 August 2016

As at the date of this announcement, the Board comprises Ms. Shum Kit Lan Anita, as Executive Director, and Mr. Hung Cho Sing, Mr. Chan Yik Pun and Ms. Chung Fai Chun, as Independent Non-executive Directors.