

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

NET ASSET VALUE

Reference is made to the announcement of Unity Investments Holdings Limited (the “Company”) dated 5 July 2016 that the Share Consolidation of every five (5) then issued shares of par value of HK\$0.02 each into one (1) Consolidated Share of par value of HK\$0.10 each had become effective on 6 July 2016. As a result, the number of shares in issue has been updated from 2,910,528,010 then issued shares of HK\$0.02 each as at 30 June 2016 to 582,105,602 shares of HK\$0.10 each as at 31 July 2016.

As at 31 July 2016, the unaudited consolidated net asset value per ordinary share of Unity Investments Holdings Limited (the “Company”) was approximately HK\$1.322.

Hong Kong, 12 August 2016

As at the date of this announcement, the board of directors of the Company comprises:

Executive director:

Ms. SHUM Kit Lan Anita

Independent non-executive directors:

Mr. HUNG Cho Sing

Mr. CHAN Yik Pun

Ms. CHUNG Fai Chun