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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

CLARIFICATION ANNOUNCEMENT FORM OF PROXY

Reference is made to the form of proxy (the “**Proxy Form**”) for the annual general meeting of Unity Investments Holdings Limited (the “**Company**”) to be held on 6 June 2017, which was despatched to the shareholders (the “**Shareholders**”) of the Company on 28 April 2017.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company have noted an inadvertent error of omission of the resolution 2(c) – “**To authorize the board of directors to fix directors’ remuneration**” in the Proxy Form, and would like to include that resolution in the updated form of proxy (“**Updated Proxy Form**”), which is published on the websites of The Stock Exchange of Hong Kong Limited and the Company on the date of this announcement.

PROXY ARRANGEMENT

In case of the Shareholders having properly completed and signed either the Proxy Form or the Updated Proxy Form, their voting on the resolutions is valid and in effect. In case of the Shareholders having properly completed and signed both the Proxy Form and the Updated Proxy Form, their voting directions on the Updated Proxy Form will supersede those on the Proxy Form.

By order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
SHUM Kit Lan Anita
Executive Director

Hong Kong, 1 June 2017

As at the date of this announcement, the Board comprises:

Executive director:

Ms. SHUM Kit Lan Anita

Independent non-executive directors:

Mr. HUNG Cho Sing

Mr. CHAN Yik Pun

Ms. CHUNG Fai Chun