



Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

UPDATE ON CLARIFICATION ANNOUNCEMENT FORM OF PROXY

Reference is made to the announcement (“Clarification Announcement”) of Unity Investments Holdings Limited titled “Clarification Announcement Form of Proxy” and dated 1 June 2017. Unless otherwise indicated, capitalized terms used in this announcement have the same meanings as those defined in the Clarification Announcement.

The Board would like to provide more information on the proxy arrangement as detailed below:

In case of the Shareholders having properly completed and signed the Proxy Form only, the proxy, except for the chairman (the “Chairman”) of the annual general meeting to be held on 6 June 2017, will be entitled to cast the vote at his/her discretion or to abstain from voting on resolution 2(c). If the Chairman is appointed to act as the proxy, he/she will abstain from voting on that resolution.

The above updated information does not affect all other information contained in the Clarification Announcement.

By order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
SHUM Kit Lan Anita
Executive Director

Hong Kong, 1 June 2017

As at the date of this announcement, the Board comprises:

Executive director:

Ms. SHUM Kit Lan Anita

Independent non-executive directors:

Mr. HUNG Cho Sing

Mr. CHAN Yik Pun

Ms. CHUNG Fai Chun