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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent



中天證券有限公司

CHINA SKY SECURITIES LIMITED

The Board is pleased to announce that the conditions of the Placing have been fulfilled and the completion of the Placing took place on 20 June 2017, where a total of 116,000,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Places pursuant to the terms and conditions of the Placing Agreement.

Capitalised terms used shall have the same meanings as those defined in the announcement of Unity Investments Holdings Limited (the “Company”) dated 2 June 2017 in relation to the Placing unless the context requires otherwise.

COMPLETION OF THE PLACING

The Board is pleased to announce that the conditions of the Placing have been fulfilled and the completion of the Placing took place on 20 June 2017, where a total of 116,000,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Places at the Placing Price of HK\$0.10 per Placing Share.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquires, the Placees and whose respective ultimate beneficial owner(s) (as the case may be) are Independent Third Parties and the Placees are professional investors (as defined in the SFO as extended by the Professional Investor Rules). None of the Placees and their respective associates becomes a substantial shareholder (as defined under the Listing Rules) of the Company immediately upon completion of the Placing.

SHAREHOLDING STRUCTURE OF THE COMPANY

The following table sets out the shareholding structure of the Company (i) immediately before completion of the Placing and (ii) immediately after completion of the Placing:

	Immediately before completion of the Placing		Immediately after completion of the Placing	
	<i>Number of Shares</i>	<i>Approx. %</i>	<i>Number of Shares</i>	<i>Approx. %</i>
Public Shareholders				
– Placees	–	–	116,000,000	6.23
– Other public Shareholders	1,746,316,806	100.00	1,746,316,806	93.77
Total	<u>1,746,316,806</u>	<u>100.00</u>	<u>1,862,316,806</u>	<u>100.00</u>

By order of the Board
Unity Investments Holdings Limited
 合一投資控股有限公司
SHUM Kit Lan Anita
Executive Director

Hong Kong, 20 June 2017

As at the date of this announcement, the Board comprises:

Executive director:

Ms. SHUM Kit Lan Anita

Non-executive director:

Ms. HU Xiaoting

Independent non-executive directors:

Mr. HUNG Cho Sing

Mr. CHAN Yik Pun

Ms. CHUNG Fai Chun

The Directors jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.