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**Unity Investments Holdings Limited**

**合一投資控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 913)**

## **GRANT OF SHARE OPTIONS**

The Board hereby announces that, on 11 May 2020, the Company resolved to grant Share Options to the Grantees to subscribe for up to 14,880,000 new Shares, subject to acceptance of the Grantees, under the share option scheme of the Company adopted on 29 August 2013.

This announcement is made pursuant to Rule 17.06A of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of Unity Investments Holdings Limited (the “**Company**”) hereby announces that, on 11 May 2020, the Company resolved to grant share options (the “**Share Option(s)**”) to two Directors and certain employees of the Company and its subsidiaries (collectively the “**Grantees**”) to subscribe for up to 14,880,000 new ordinary shares of HK\$0.001 each in the capital of the Company (the “**Share(s)**”), subject to acceptance of the Grantees, under the share option scheme of the Company adopted on 29 August 2013. Details of the Share Options granted are as follows:

|   |   |   |
|---|---|---|
| Date of grant                           | : | 11 May 2020 (the “ <b>Grant Date</b> ”)   |
| Exercise price of Share Options granted | : | HK\$0.179 per Share (being the highest of (i) closing price of the Shares as stated in the Stock Exchange’s daily quotations sheets on the Grant Date; (ii) the average closing price of the Shares as stated in the Stock Exchange’s daily quotations sheets for the five business days immediately preceding the Grant Date; and (iii) the nominal value of the Share i.e. HK\$0.001) |

|  |   |  |
|--|---|--|
| Consideration for the grant                  | : | HK\$1.00 to be paid by each grantee upon acceptance of the Share Options granted                         |
| Number of Share Options granted              | : | 14,880,000 Share Options (each Share Option shall entitle the holder thereof to subscribe for one Share) |
| Closing price of Shares on the Grant Date    | : | HK\$0.164 per Share  |
| Validity period of the Share Options granted | : | The Share Options shall be exercisable during the period of 3 years from the Grant Date                  |

Among the total of 14,880,000 Share Options granted, 1,860,000 Share Options were granted to each of Ms. HU Xiaoting (“**Ms. HU**”, the non-executive Director), and Ms. CHUNG Fai Chun (“**Ms. CHUNG**”, an independent non-executive Director).

Save as disclosed above, none of the Grantees of the Share Options is a director, chief executive or substantial shareholder of the Company, or an associate (as defined in the Listing Rules) of any of them. The grant of the Share Options to Ms. HU and Ms. CHUNG was approved by independent non-executive Directors (with Ms. CHUNG having abstained from voting on the grant of Share Options in which she is the Grantee).

By order of the Board  
**Unity Investments Holdings Limited**  
 合一投資控股有限公司  
**SHUM Kit Lan Anita**  
*Executive Director*

Hong Kong, 11 May 2020

As at the date of this notice, the Board comprises:

*Executive director:*

Ms. SHUM Kit Lan Anita

*Non-executive director:*

Ms. HU Xiaoting

*Independent non-executive directors:*

Mr. HUNG Cho Sing

Mr. CHAN Yik Pun

Ms. CHUNG Fai Chun