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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

**POLL RESULTS OF ANNUAL GENERAL MEETING
AND
RESIGNATION OF DIRECTOR AND CHANGES IN BOARD COMMITTEES**

The Board is pleased to announce that all the resolutions as set out in the Notice were duly passed as ordinary resolutions by the Shareholders by way of poll at the AGM.

Reference is made to the Company’s circular (the “Circular”) and notice of the AGM (the “Notice”) both dated 28 May 2020. Capitalised terms used herein have the same meanings as those defined in the Circular and the Notice unless otherwise stated.

The Board is pleased to announce that all the resolutions as set out in the Notice were duly passed as ordinary resolutions by way of poll by the Shareholders at the AGM, as more than 50% of the votes were cast in favour of each of the ordinary resolutions.

As at the date of the AGM, the number of issued shares of the Company was 223,471,680 shares, which was the total number of shares entitling the holders to attend and vote on all the resolutions at the AGM. There were no shares entitling the holder to attend and abstain from voting in favour at the AGM as set out in rule 13.40 of the Listing Rules.

No Shareholder was required under the Listing Rules to abstain from voting on the resolutions at the AGM. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM.

Tricor Tengis Limited, the Company’s share registrar in Hong Kong, was appointed as the scrutineer for vote-taking at the AGM.

The voting results in respect of the resolutions at the AGM were as follows:

Ordinary Resolutions		Number of votes/(%)	
		For	Against
1	To receive and consider the audited financial statements and the directors’ report and auditor’s report for the year ended 31 December 2019	119,086,946 (100%)	0 (0%)
2(i)(a)	To re-elect Ms. HU Xiaoting as Director	119,086,946 (100%)	0 (0%)
2(i)(b)	To re-elect Mr. CHAN Yik Pan as Director		

Ordinary Resolutions		Number of votes/(%)	
		For	Against
2(ii)	To authorise the Board to fix the remuneration of Directors	118,268,946 (99.31%)	818,000 (0.69%)
3	To re-appoint auditors and to authorise the Board to fix their remuneration	119,086,946 (100%)	0 (0%)
4(A)	To grant a general mandate to the Directors to purchase the Shares	119,086,946 (100%)	0 (0%)
4(B)	To grant a general mandate to the Directors to issue additional Shares	119,086,946 (100%)	0 (0%)
4(C)	To extend the general mandate to allot Shares by adding the aggregate nominal amount of the purchased Shares	119,086,946 (100%)	0 (0%)
5	To approve the refreshment of the share option scheme mandate limit	119,086,946 (100%)	0 (0%)

As detailed in the Company's announcement dated 18 June 2020, Mr. CHAN Yik Pun ("Mr. CHAN") retired as an independent non-executive Director and did not seek re-election in the AGM. He has ceased to be the chairman and a member of the audit committee ("Audit Committee") a member of each of the remuneration committee and nomination committee of the Board upon closing of the AGM. Accordingly, the proposed resolution in relation to the re-election of Mr. CHAN set out in the notice of AGM (i.e. resolution 2(i)(b)) would not and had not been voted at the AGM. Following the retirement of Mr. CHAN, the Company has two independent non-executive Directors and Audit Committee members. As such, the number of independent non-executive Directors falls below the minimum number as required under Rule 3.10(1) of the Listing Rules and the number of the Audit Committee members also falls below the minimum number as required under Rule 3.21 of the Listing Rules. The remaining two independent non-executive Directors have neither appropriate professional qualifications nor accounting or related financial management expertise as required under Rule 3.10(2) of the Listing Rules. The Company is identifying a right candidate to fill the vacancy of independent non-executive Director resulting from the retirement of Mr. CHAN as soon as practicable. Further announcement will be made as and when appropriate.

By order of the Board
Unity Investments Holdings Limited
 合一投資控股有限公司
SHUM Kit Lan Anita
Executive Director

Hong Kong, 29 June 2020

As at the date of this announcement, the Board comprises the following directors:

Executive Director:

Ms. SHUM Kit Lan Anita

Non-executive Director:

Ms. HU Xiaoting

Independent non-executive Directors:

Mr. HUNG Cho Sing

Ms. CHUNG Fai Chun