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HARBOUR DIGITAL

Harbour Digital Asset Capital Limited

港灣數字產業資本有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

GRANT OF SHARE OPTIONS

The Board hereby announces that, on 28 June 2022, the Company resolved to grant Share Options to the Grantees to subscribe for up to 5,500,000 new Shares, subject to acceptance of the Grantees, under the share option scheme of the Company adopted on 30 April 2013.

This announcement is made pursuant to Rule 17.06A of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of Harbour Digital Asset Capital Limited (the “**Company**”) hereby announces that, on 28 June 2022, the Company resolved to grant share options (the “**Share Option(s)**”) to certain employees of the Company’s subsidiaries (collectively the “**Grantees**”) to subscribe for up to 5,500,000 new ordinary shares of HK\$0.001 each in the capital of the Company (the “**Share(s)**”), subject to acceptance of the Grantees, under the share option scheme of the Company adopted on 30 April 2013. Details of the Share Options granted are as follows:

Date of grant	:	28 June 2022 (the “ Grant Date ”)
Exercise price of Share Options granted	:	HK\$0.78 per Share (being the highest of (i) closing price of HK\$0.72 per Share as stated in the Stock Exchange’s daily quotations sheets on the Grant Date; (ii) the average closing price of HK\$0.78 per Share as stated in the Stock Exchange’s daily quotations sheets for the five business days immediately preceding the Grant Date; and (iii) the nominal value of the Share i.e. HK\$0.001)

Consideration for the grant	:	HK\$1.00 to be paid by each grantee upon acceptance of the Share Options granted
Number of Share Options granted	:	5,500,000 Share Options (each Share Option shall entitle the holder thereof to subscribe for one Share)
Validity period of the Share Options granted	:	The Share Options shall be exercisable during the period of 3 years from the Grant Date

None of the Grantees of the Share Options is a director, chief executive or substantial shareholder of the Company, or an associate (as defined in the Listing Rules) of any of them.

By order of the Board
Harbour Digital Asset Capital Limited
 港灣數字產業資本有限公司
SHUM Kit Lan Anita
Executive Director

Hong Kong, 28 June 2022

As at the date of this announcement, the Board comprises:

Executive director:

Ms. SHUM Kit Lan Anita

Non-executive directors:

Ms. YE Ying (*Chairman*)

Ms. HU Xiaoting

Independent non-executive directors:

Mr. HUNG Cho Sing

Ms. CHUNG Fai Chun

Mr. YU Tat Chi Michael