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HARBOUR DIGITAL

Harbour Digital Asset Capital Limited

港灣數字產業資本有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2021

Reference is made to the annual report of Harbour Digital Asset Capital Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) for the year ended 31 December 2021 published on 28 April 2022 (the “**Annual Report**”). Capitalised terms used herein shall have the same meanings as those defined in the Annual Report unless otherwise specified.

In addition to the information contained in the Annual Report, the board (the “**Board**”) of directors of the Company hereby further provides to the shareholders of the Company and the potential investors with the following supplementary information as follows:

SIGNIFICANT INVESTMENTS

In addition to the information of significant investments disclosed in Chairman’s Statement & Management Discussion and Analysis of the Annual Report and note 12 to the consolidated financial statements, which disclosed the top 10 investments and individual investments with value exceeded 5% of the Group’s gross assets as at the end of the reporting period, the Company would like to provide the additional information of the Company top 10 investments (including significant investments) as required under paragraph 32(4A)(b) of Appendix 16 of the Listing Rules as follows:

Top ten investments

Name of investee company	Percentage of carrying amount of investment to the Company's total assets as at the end of the reporting period
As at 31 December 2021	
Keen Champ Investments Limited	22.9%
WLS Holdings Limited	16.2%
SEEC Media Group Limited	5.0%
China e-Wallet Payment Group Limited	5.0%
Milan Station Holdings Limited	4.6%
Peak Zone Group Limited	3.9%
Legendary Group Limited	2.8%
AMCO United Holding Limited	2.5%
Asia Grocery Distribution Limited	2.2%
Suncorp Technologies Limited	2.2%
As at 31 December 2020	
Keen Champ Investments Limited	29.0%
WLS Holdings Limited	9.0%
Pure Power Holdings Limited	8.2%
Peak Zone Group Limited	6.4%
AMCO United Holding Limited	5.9%
China e-Wallet Payment Group Limited	5.2%
Aeso Holding Limited	4.4%
L & A International Holdings Limited	4.0%
Milan Station Holdings Limited	3.7%
Asia Grocery Distribution Limited	3.5%

SHARE OPTION SCHEME

In addition to the information of share option scheme disclosed in note 17 to the consolidated financial statements of the Annual Report, the Company would like to provide the additional information as required under Rule 17.07 of the Listing Rules. 7,440,000 share options under the Share Option Scheme were exercised on 26 April 2021. The closing price of the Company's shares, immediately before the date on which the aforesaid 7,440,000 share options were exercised (i.e. 23 April 2021), was HK\$0.29.

The above supplementary information does not affect the other information contained in the Annual Report. Save as disclosed above, all other information in the Annual Report remains unchanged.

By order of the Board
Harbour Digital Asset Capital Limited
港灣數字產業資本有限公司
SHUM Kit Lan Anita
Executive Director

Hong Kong, 30 August 2022

As at the date of this announcement, the Board comprises the following directors:

Executive Director:

Ms. SHUM Kit Lan Anita

Non-executive Directors:

Ms. YE Ying (*Chairman*)

Ms. HU Xiaoting

Independent non-executive Directors:

Mr. HUNG Cho Sing

Ms. CHUNG Fai Chun

Mr. YU Tat Chi Michael

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese.