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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

FINAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2012

RESULTS

The board of directors (the “**Board**”) of Unity Investments Holdings Limited (the “**Company**”) would like to announce the consolidated results of the Company and its subsidiaries (hereinafter collectively referred to as the “**Group**”) for the year ended 31 December 2012 (the “**Year**”) with comparative figures for the corresponding period in 2011 as follows:

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

For the year ended 31 December 2012

	<i>Note</i>	2012 <i>HK\$</i>	2011 <i>HK\$</i>
Turnover	4	(2,005,477)	(63,406,376)
Other revenue	4	1,679,978	547,676
Other income	5	1,640,000	2,391,416
Changes in fair value of listed equity investments classified under investments held for trading		3,982,364	(45,735,070)
Changes in fair value of unlisted debt investments designated as at fair value through profit or loss		–	(13,000,000)
Impairment of listed equity investments classified under available-for-sale investments		(36,971,016)	(91,881,944)
Realised loss on disposal of listed equity investments classified under available-for-sale investments		(38,781,423)	(22,224,766)
Realised loss on disposal of unlisted equity investments classified under available-for-sale investments		–	(1,218,332)
Gain on redemption of unlisted debt investments classified under available-for-sale investments		–	1,526,250
Other operating expenses		(14,588,649)	(11,785,069)
Finance costs	7	(1,187,788)	(1,621,296)
Loss before tax	7	(86,232,011)	(246,407,511)
Income tax expense	8	–	–

	<i>Note</i>	2012 HK\$	2011 <i>HK\$</i>
Loss for the year attributable to equity holders of the Company	9	<u>(86,232,011)</u>	<u>(246,407,511)</u>
Other comprehensive income (loss)			
Changes in fair value of available-for-sale investments		(33,152,206)	(159,771,356)
Realisation upon disposal of available-for-sale investments		38,781,423	23,443,098
Transfer to profit or loss upon impairment of available-for-sale investments		<u>36,971,016</u>	<u>91,881,944</u>
Other comprehensive income (loss) for the year		<u>42,600,233</u>	<u>(44,446,314)</u>
Total comprehensive loss for the year attributable to equity holders of the Company		<u><u>(43,631,778)</u></u>	<u><u>(290,853,825)</u></u>
Loss per share – Basic and Diluted	10	<u><u>(0.58)</u></u>	<i>Restated</i> <u><u>(4.60)</u></u>

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

As at 31 December 2012

	<i>Note</i>	2012 HK\$	2011 HK\$
Non-current assets			
Property, plant and equipment		2,091,573	314,828
Available-for-sale investments	<i>11</i>	161,130,369	166,692,542
		163,221,942	167,007,370
Current assets			
Financial assets at fair value through profit or loss	<i>12</i>	68,753,877	90,143,081
Other receivables		353,596	1,596,149
Bank balances and cash		8,347,968	1,413,801
		77,455,441	93,153,031
Current liabilities			
Other payables and accruals		356,367	1,661,384
Due to securities brokers		–	22,864,546
Interest-bearing borrowing		–	50,000,000
		356,367	74,525,930
Net current assets		77,099,074	18,627,101
NET ASSETS		240,321,016	185,634,471
Capital and reserves			
Share capital		1,940,352	4,311,893
Reserves		238,380,664	181,322,578
TOTAL EQUITY		240,321,016	185,634,471

Notes:

1. GENERAL INFORMATION

Unity Investments Holdings Limited was incorporated in the Cayman Islands with limited liability and its shares are listed on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). The principal activities of the Group are described in note 4.

2. PRINCIPAL ACCOUNTING POLICIES

Basis of preparation

These consolidated financial statements have been prepared in accordance with Hong Kong Financial Reporting Standards (“**HKFRSs**”), which collective term includes all applicable individual Hong Kong Financial Reporting Standards, Hong Kong Accounting Standards (“**HKASs**”) and Interpretations issued by the Hong Kong Institute of Certified Public Accountants (“**HKICPA**”), accounting principles generally accepted in Hong Kong and the disclosure requirements of the Hong Kong Companies Ordinance. In addition, the consolidated financial statements also comply with applicable disclosures required by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

These consolidated financial statements have been prepared on a basis consistent with the accounting policies adopted in the 2011 consolidated financial statements. The adoption of the new/revised HKFRSs that are relevant to the Group and effective from the current year had no significant effects on the Group’s results and financial position for the current and prior years.

3. FUTURE CHANGES IN HKFRS

At the date of authorisation of these consolidated financial statements, the HKICPA has issued the following new/revised HKFRSs that are not yet effective for the current year, which the Group has not early adopted.

Amendments to <i>HKAS 1</i>	<i>Presentation of items of other comprehensive income</i> ⁽¹⁾
<i>HKAS 19 (2011)</i>	<i>Employee Benefits</i> ⁽²⁾
<i>HKAS 27 (2011)</i>	<i>Separate Financial Statements</i> ⁽²⁾
<i>HKAS 28 (2011)</i>	<i>Investments in Associates and Joint Ventures</i> ⁽²⁾
<i>HKFRS 10</i>	<i>Consolidated financial statements</i> ⁽²⁾
<i>HKFRS 11</i>	<i>Joint Arrangements</i> ⁽²⁾
<i>HKFRS 12</i>	<i>Disclosures of Interests with Other Entities</i> ⁽²⁾
Amendments to <i>HKFRS 10</i> , <i>HKFRS 11</i> , <i>HKFRS 12</i>	<i>Additional transition relief – Consolidated financial statements, Joint Arrangements, Disclosures of Interests with Other Entities</i> ⁽²⁾
<i>HKFRS 13</i>	<i>Fair value measurement</i> ⁽²⁾
Amendments to <i>HKFRS 1</i>	<i>First-time Adoption of Hong Kong Financial Reporting Standards</i> ⁽²⁾
<i>HK(IFRIC) – Int 20</i>	<i>Stripping Costs in the Production Phase of a Surface Mine</i> ⁽²⁾
<i>Various HKFRSs</i>	<i>Annual Improvements Project – 2009-2011 Cycle</i> ⁽²⁾
Amendments to <i>HKFRS 7</i>	<i>Disclosure – Offsetting Financial Assets and Financial Liabilities</i> ⁽²⁾
Amendments to <i>HKAS 32</i>	<i>Presentation – Offsetting Financial Assets and Financial Liabilities</i> ⁽³⁾
Amendments to <i>HKAS 27 (2011)</i> , <i>HKFRS 10</i> , <i>HKFRS 12</i>	<i>Investment Entities – Amendments to Separate Financial Statements, Consolidated Financial Statements, Disclosures of Interests with Other Entities</i> ⁽³⁾
<i>HKFRS 9</i>	<i>Financial Instruments</i> ⁽⁴⁾
Amendments to <i>HKFRS 9</i> and <i>HKFRS 7</i>	<i>Mandatory Effective Date of HKFRS 9, Financial Instruments, and Transition Disclosure</i> ⁽⁴⁾

- (1) Effective for annual periods beginning on or after 1 July 2012
- (2) Effective for annual periods beginning on or after 1 January 2013
- (3) Effective for annual periods beginning on or after 1 January 2014
- (4) Effective for annual periods beginning on or after 1 January 2015

The directors of the Company are in the process of assessing the possible impact on the future adoption of these new/revised HKFRSs, but are not yet in a position to reasonably estimate their impact on the Group's consolidated financial statements.

4. TURNOVER AND REVENUE

The Group is principally engaged in the investment in listed and unlisted companies. Turnover and revenue recognised during the year are as follows:

	2012 <i>HK\$</i>	2011 <i>HK\$</i>
Turnover		
Loss from the sale of listed investments classified under investments held for trading	(9,900,477)	(63,406,376)
Gain from the sale of unlisted debt investments designated as at fair value through profit or loss upon initial recognition	<u>7,895,000</u>	<u>–</u>
	<u>(2,005,477)</u>	<u>(63,406,376)</u>
Other revenue		
Interest income	3	44,565
Dividend income from listed investments	1,679,092	502,308
Exchange gain	<u>883</u>	<u>803</u>
	<u>1,679,978</u>	<u>547,676</u>
Total revenue	<u><u>(325,499)</u></u>	<u><u>(62,858,700)</u></u>

5. OTHER INCOME

	2012 <i>HK\$</i>	2011 <i>HK\$</i>
Commission rebate from securities brokers	1,640,000	1,858,116
Gain on disposal of property, plant and equipment	<u>–</u>	<u>533,300</u>
	<u><u>1,640,000</u></u>	<u><u>2,391,416</u></u>

6. SEGMENT INFORMATION

For the purpose of internal reporting, the Group only has one business segment, namely, investments in listed and unlisted securities. Business segment information, which is the Group's primary basis of segment reporting, is not required as the Group's turnover, contribution to operating profit, assets and liabilities are attributable to this only segment.

Geographical information

The following table sets out information about the geographical location of (i) the Group's revenue and (ii) the Group's non-current assets other than financial instruments ("**specified non-current assets**"). The geographical location from which the Group derives revenue is based on the location of the markets of the respective investments; and geographical location of the specified non-current assets is based on the physical location of the asset.

	Revenues		Specified non-current assets	
	2012	2011	2012	2011
	HK\$	HK\$	HK\$	HK\$
Hong Kong (place of domicile)	<u>(325,499)</u>	<u>(62,858,700)</u>	<u>2,091,573</u>	<u>314,828</u>

7. LOSS BEFORE TAXATION

	2012	2011
	HK\$	HK\$
This is stated after charging (crediting):		
Finance costs		
Other borrowings wholly repayable within five years	<u>1,187,788</u>	<u>1,621,296</u>
Staff costs		
Employee benefits expense, excluding directors' remuneration	1,356,946	1,226,291
Contributions to defined contribution plans	<u>43,719</u>	<u>42,965</u>
	<u>1,400,665</u>	<u>1,269,256</u>
Other items		
Auditor's remuneration	410,000	400,000
Depreciation	535,874	1,249,327
Operating leases in respect of:		
office premises	855,786	903,144
hire of machinery	<u>101,455</u>	<u>94,753</u>
Disclosures pursuant to Rule 21.12(1)(c) of the Listing Rules		
Realised loss on disposal of listed investments	48,681,900	85,631,142
Realised surplus on unlisted investments	(7,895,000)	(307,918)
Unrealised loss on listed investments	32,988,652	137,617,014
Unrealised loss on unlisted investments	<u>-</u>	<u>13,000,000</u>

8. TAXATION

Hong Kong Profits Tax has not been provided in the financial statements as the Group incurred losses for taxation purpose for the years 2012 and 2011.

9. LOSS FOR THE YEAR ATTRIBUTABLE TO EQUITY HOLDERS OF THE COMPANY

Of the loss for the year attributable to equity holders of the Company of HK\$86,232,011 (2011: HK\$246,407,511), a loss of HK\$43,984,309 (2011: HK\$290,853,826) is dealt with in the financial statements of the Company.

10. LOSS PER SHARE

The calculation of basic loss per share is based on the Group's loss attributable to the equity holders of HK\$86,232,011 (2011: HK\$246,407,511) and the weighted average number of 148,088,798 (2011 as restated: 53,607,571) ordinary shares in issue during the year. The comparative amount of the basic loss per share for 2011 had been adjusted to reflect the impact of the rights issue and share consolidation effected during the year.

As there were no dilutive potential ordinary shares, diluted loss per share was the same as basic loss per share in 2012 and 2011.

11. AVAILABLE-FOR-SALE INVESTMENTS

	2012 <i>HK\$</i>	2011 <i>HK\$</i>
Equity investments, at fair value		
Listed in Hong Kong	<u>155,130,369</u>	<u>160,692,542</u>
Equity investments, at cost		
Unlisted in Hong Kong	6,000,000	36,058,300
Impairment loss	<u>–</u>	<u>(30,058,300)</u>
	<u>6,000,000</u>	<u>6,000,000</u>
Total	<u><u>161,130,369</u></u>	<u><u>166,692,542</u></u>

12. FINANCIAL ASSETS AT FAIR VALUE THROUGH PROFIT OR LOSS

	2012 <i>HK\$</i>	2011 <i>HK\$</i>
Held for trading		
Equity investments		
Listed in Hong Kong	56,869,468	48,458,012
Listed overseas	<u>11,884,409</u>	<u>7,685,069</u>
	<u>68,753,877</u>	<u>56,143,081</u>
Designated upon initial recognition		
Debt investments		
Unlisted in Hong Kong	<u>–</u>	<u>34,000,000</u>
Total	<u><u>68,753,877</u></u>	<u><u>90,143,081</u></u>

DIVIDEND

No interim dividend was paid by the Company during the Year (2011: Nil) and the Board does not recommend the payment of a final dividend for the Year (2011: Nil).

FINAL RESULTS

The Group's audited consolidated loss attributable to shareholders was HK\$86,232,011 for the Year (2011: HK\$246,407,511). The substantial decrease in net loss as compare to last year was mainly attributable to decrease in realised loss on disposal of its listed investments classified under investments held for trading and unrealised loss on listed securities which was as a result of volatile in equity market in Hong Kong. Loss per share was HK\$0.58 (2011 as restated: HK\$4.60).

BUSINESS REVIEW

The Company is an investment company and the Company's shares were listed on the Main Board of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") since 27 October 1999 pursuant to Chapter 21 of the Rules Governing the Listing of Securities on the Stock Exchange (the "Listing Rules"). During the Year, the Group remains principally engaged in listed investments in Hong Kong and in other main stock markets around the world and also in unlisted companies.

Given continuous volatile market condition, the listed investments held for trading of the Group has suffered and posted realised loss of HK\$2,005,477 (2011: HK\$63,406,376), while the listed available-for-sale investments reported realised loss of HK\$38,781,423 (2011: HK\$22,224,766). During the Year, the Board remained focus on listed equity in Hong Kong. The Company keep caution in identifying any investment opportunities to achieve medium-term or long-term capital appreciation.

With a view to keep balance of its investment portfolio, the Board would maintain diversified investment portfolio to cover a wide range of business sectors, including, but not limited to, companies engaged in financial sectors, information technology sectors, consumer goods, industrial goods and manufacturing sector, property sector, retailing and services sector and natural resources sectors.

The classification of financial assets of the Group as at 31 December 2012 was as follows:

	Market value/ Cost HK\$	Approximate percentage of the Group's consolidated net assets value
Available-for-sale investments	161,130,369	67%
Financial assets at fair value through profit or loss	<u>68,753,877</u>	29%
	<u><u>229,884,246</u></u>	

FINANCIAL REVIEW

Liquidity, Financial Resource and Capital Structure

The Group's asset portfolio was mainly financed by internally generated cash resources and fund raising activities. As at 31 December 2012, net current assets of the Group amounted to HK\$77,099,074 (2011: HK\$18,627,101) with a cash and bank balances of HK\$8,347,968 (2011: HK\$1,413,801). The consolidated net asset value per share of the Company as at 31 December 2012 was HK\$1.24 (2011: HK\$0.43). The consolidated net asset value per share as at 31 December 2012 is calculated based on the net assets of the Group of HK\$240,321,016 (2011: HK\$185,634,471) and 194,035,201 ordinary shares of the Company in issue as at that date (2011: 431,189,338 shares).

There was no material change in available credit facilities when compared with the financial year ended 31 December 2011. Interest-bearing borrowing amounted to HK\$50 million as at 31 December 2011 has been fully settled during the Year. The gearing ratio of the Group was 0.15% as at 31 December 2012 (2011: 28.65%), which is calculated based on the Group's total liabilities divided by its total assets. Taking into account of the amount of liquid assets in hand and available short-term or margin loan facilities and there was no material capital commitment, the Board are of the view that the Group has sufficient financial resources to meet its ongoing operational requirements.

On 27 February 2012, the Company completed a rights issue on two for one basis at an issue price of HK\$0.10 each which resulted in issue of 862,378,676 ordinary shares of HK\$0.01 each with net proceeds of approximately HK\$81.26 million. The net proceeds were used for listed securities investments and general working capital of the Group.

On 26 November 2012, the Company also placed 32,339,200 new ordinary shares of HK\$0.01 each through a placing agent to not less than six independent investors at a price of HK\$0.55 per placing share, raising further net proceeds of approximately HK\$16.62 million to enhance the Company's capital structure. The net price per placing share was approximately HK\$0.51 and the net proceeds were used for listed securities investments and general working capital of the Group.

On 17 May 2012, a special resolution was passed by the shareholders at the extraordinary general meeting of the Company to approve the capital reorganisation including share consolidation of every eight issued shares into one consolidated share and capital reduction. The Grand Court of the Cayman Islands had approved the capital reduction of the Company on 9 August 2012 and the capital reorganisation became effective after 4:00 p.m. on 17 August 2012, pursuant to which an aggregate credit amount of HK\$11,318,720 arose from the capital reduction and amount of HK\$346,585,489 standing to the credit of capital reduction reserve account of the Company was applied towards cancelling the accumulated losses of the Company.

The Board has been actively seeking fund raising opportunities to strengthen the Company's financial position.

Charge of Assets and Margin Facilities

As at 31 December 2012, margin facilities from several regulated securities brokers were granted to the Group which were secured by the Group's available-for-sale investments and investments held for trading. As at 31 December 2012, a total amount of HK\$Nil (2011: HK\$22,864,546) had been utilised against these facilities and the total carrying amount of the available-for-sale investments and investments held for trading charged to the securities brokers is HK\$223,884,246 (2011: HK\$250,835,623).

Foreign Exchange Exposure

As at 31 December 2012, the majority of the Group's investments were either denominated in Hong Kong dollars or Singapore dollars. The Board considers its exposure to foreign exchange risk was not significant, therefore, no financial instruments was made to hedge such exposures.

CONTINGENT LIABILITIES

Financial Guarantee Issued

The Company had corporate guarantee for securities trading account maintained by one of its subsidiaries with a broker, which were unutilised (2011: HK\$Nil) at the year end date.

The Company has not recognised any deferred income for the corporate guarantee given in respect of the securities trading facilities for subsidiaries as their fair value cannot be reliably measured and their transactions prices were zero.

The directors of the Company do not consider probable that a claim will be made against the Company under any of the guarantee at 31 December 2012 and 2011.

PROSPECTS

The global economy in 2012 was threatened by the euro debt crisis, although the crisis turned stable during the third quarter following the policy actions taken by the European Central Bank and European authorities. Moreover, the recession in the eurozone and the slowdown of the US economy continued to weigh heavily on economic activities in the region.

The Hong Kong economy faced strong external headwinds in 2012, showing only a modest year-on-year growth. Thanks to largely stable job and income conditions, private consumption grew steadily, while investment activities held up remarkably well on the back of intensive large-scale infrastructure works and a surge in private sector building activity. Local property market showed signs of exuberance, with the rise in flat prices exceeding overall income growth. The local stock market witnessed tremendous volatility in which the Hang Sang Index rebounded in the first five months but plunged in June 2012. Local stock prices rebounded again during the third quarter, amid some stabilisation of the euro debt crises and the new round of quantitative easing in the US.

Since the beginning of 2013, the world economy has been stabilising. There are signs of recovery in the US. In addition, the valuation of Chinese stock market is at a reasonable level. Investors may invest more in Chinese, as well as in local, stock market in the coming months. The Company will keep an eye on the changing environment of the global economy, and will continue to adopt and maintain cautious and pragmatic investment approach in order to bring better return for our shareholders. The Board will persist to look for suitable investment opportunities not only to modify but also to expand its portfolio, as and when the favorable circumstances appear, the Board may consider fundraising to strengthen its asset base.

EMPLOYEE AND REMUNERATION POLICY

As at 31 December 2012, the Group had ten employees, including four executive directors, three independent non-executive directors and three staff. They are remunerated based on their performance, working experience and prevailing market standards. Total staff costs paid for the Year amounted to HK\$4,275,665 (2011: HK\$3,830,974) and there has been no significant change in the Group's remuneration policy.

PURCHASE, SALE OR REDEMPTION OF THE COMPANY'S SHARES

During the Year, neither the Company nor any of its subsidiaries had purchased, sold or redeemed any of the listed securities of the Company.

CORPORATE GOVERNANCE

The Board of the Company is dedicated to an ongoing enhancement of effective and efficient corporate governance standards. The Board believes that high corporate governance standards are essential in providing framework for the Company to safeguard the interests of the shareholders and to enhance corporate value and accountability. The Company has applied the principles set out in the Code on Corporate Governance Practices (the "**Former CG Code**") contained in Appendix 14 of the Listing Rules, which was revised and renamed as the Corporate Governance Code (the "**New CG Code**") with effect from 1 April 2012.

For the financial year ended 31 December 2012, the Company has complied with all code provisions set out in the Former CG Code and the New CG Code during the respective applicable periods, save and except for code provision A.2.1, A.4.1 and A.6.7, details of which will be explained below.

Code provision A.2.1 stipulates that the roles of chairman and chief executive should be separate and should not be performed by the same individual. Mr. KITCHELL Osman Bin was elected as chairman of the Company on 16 January 2008 and took the role of chairman and chief executive officer of the Company. Mr. KITCHELL Osman Bin possesses essential leadership skills and has extensive knowledge in the business of the Group. The Board is of the view that currently vesting the roles of chairman and chief executive officer in the same person provides the Group with strong and consistent leadership and allows for more effective and efficient business planning and decisions as well as execution of long term business strategies.

Code provision A.4.1 stipulates that non-executive directors should be appointed for a specific term, subject to re-election. The Company has not fixed the term of appointment for non-executive directors, which constitutes a deviation from code provision A.4.1. However, all non-executive directors of the Company are subject to retirement by rotation at least once every three years and re-election at the annual general meeting of the Company pursuant to Article 157 of the articles of association of the Company which was amended on 13 September 2005. As such, the Board considers that sufficient measures have been taken to ensure that the Company's corporate governance practices are no less exacting those in the code provision.

Code provision A.6.7 stipulates that independent non-executive directors and other non-executive directors should attend general meetings and develop a balanced understanding of the views of shareholders. Mr. CHUNG Kong Fei, Stephen and Mr. TSANG Wing Ki, an independent non-executive director of the Company, were unable to attend the extraordinary general meeting and annual general meeting of the Company held on 17 May 2012 and 20 June 2012 respectively due to their other business engagement.

The practice of the corporate governance of the Company will be reviewed and updated from time to time in order to comply with the requirements of the Listing Rules.

MODEL CODE FOR SECURITIES TRANSACTIONS BY DIRECTORS

The Company has adopted the Model Code for Securities Transactions by Directors of Listed Issuers (the “**Model Code**”) as set out in Appendix 10 of the Listing Rules as the code of conduct regarding securities transactions by the Directors. Upon specific enquiry by the Company, all Directors have confirmed that they have complied with the required standards set out in the Model Code for the Year.

AUDIT COMMITTEE

The Audit Committee of the Company as at the date of this final results announcement comprises three independent non-executive directors, namely Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki and Mr. NGAI Wai Kin. Mr. NGAI Wai Kin is the chairman of the Audit Committee.

The Audit Committee has reviewed with management and the Company's auditor, Mazars CPA Limited, the accounting principles and practices adopted by the Group and discussed internal controls, auditing and financial reporting matters, including a review of the audited consolidated financial statements and continuing connected transactions for the year ended 31 December 2012.

SCOPE OF WORK OF AUDITOR ON PRELIMINARY RESULTS ANNOUNCEMENT

The figures in respect of the preliminary announcement of the Group's results for the year ended 31 December 2012 have been agreed by the Group's auditor, Mazars CPA Limited, to the amounts set out in the Group's draft consolidated financial statements for the year ended 31 December 2012. The work performed by Mazars CPA Limited in this respect did not constitute an assurance engagement in accordance with Hong Kong Standards on Auditing, Hong Kong Standards on Review Engagement or Hong Kong Standards on Assurance Engagements issued by the Hong Kong Institute of Certified Public Accountants and consequently no assurance has been expressed by Mazars CPA Limited on the preliminary announcement.

AUDITOR'S REPORT

The auditor's report of the Group's financial statements for the year ended 31 December 2012 is unqualified.

PUBLICATION OF FINAL RESULTS AND ANNUAL REPORT

This final results announcement is published on the website of the Stock Exchange at www.hkexnews.hk and the Company at www.unity913.com. The 2012 annual report of the Company will be despatched to shareholders of the Company and published on the same website above in due course.

APPRECIATION

The Board would like to take this opportunity to express our appreciation to the staff and management team of the Group for their contribution during the Year and also to give our sincere gratitude to all our shareholders for their continuous support.

By order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
KITCHELL Osman Bin
Chairman

Hong Kong, 8 March 2013

As at the date of this announcement, the Board comprises the following directors:

Executive directors:

Mr. KITCHELL Osman Bin
(Chairman and Chief Executive Officer)
Mr. CHAN Yin, David *(Vice Chairman)*
Ms. DAVIS Angela Hendricks
Ms. CHOI Ka Wing

Independent non-executive directors:

Mr. CHUNG Kong Fei, Stephen
Mr. TSANG Wing Ki
Mr. NGAI Wai Kin