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恒安國際集團有限公司

HENGAN INTERNATIONAL GROUP COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1044)

Websites: <http://www.hengan.com>

<http://www.irasia.com/listco/hk/hengan>

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Hengan International Group Company Limited (the “**Company**”) dated 25 March 2014 in respect of the annual results of the Company for the year ended 31 December 2013 (the “**Announcement**”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board would like to clarify that due to the adjustment of basis of apportioning expenses in accordance with the practice in the previous years and inadvertent mistakes, the segment profit, additions to non-current assets, depreciation charge, amortization charge and segment liabilities of the Group for the year ended 31 December 2013 disclosed in the subsection headed “2. Revenue and segment information” under the heading of “RESULTS” on page 8 of the Announcement have been erroneously stated.

For completeness, the Group's revenue and contribution to the operating profit by business segments for the year ended 31 December 2013 in the subsection headed "2. Revenue and segment information" showing the corrected figures are reproduced below:

2. Revenue and segment information

An analysis of the Group's revenue and contribution to the operating profit by business segments is as follows:

	2013					Group HK\$'000
	Sanitary napkins products HK\$'000	Disposable diapers products HK\$'000	Tissue paper products HK\$'000	Food and snacks products HK\$'000	Others HK\$'000	
Consolidated income statement						
for the year ended 31 December 2013						
Segment revenue	6,602,275	3,196,636	10,351,271	1,604,655	556,675	22,311,512
Inter-segment sales	(629,580)	(258,450)	(147,251)	—	(89,863)	(1,125,144)
Revenue of the Group	<u>5,972,695</u>	<u>2,938,186</u>	<u>10,204,020</u>	<u>1,604,655</u>	<u>466,812</u>	<u>21,186,368</u>
Segment profit	2,534,753	605,879	1,142,008	116,841	4,141	4,403,622
Unallocated costs						(92,246)
Other income and other gains — net						<u>776,472</u>
Operating profit						5,087,848
Finance income						291,615
Finance costs						<u>(363,992)</u>
Profit before income tax						5,015,471
Income tax expense						<u>(1,244,889)</u>
Profit for the year						3,770,582
Non-controlling interests						<u>(49,551)</u>
Profit attributable to shareholders of the Company						<u>3,721,031</u>

2013

	Sanitary napkins products <i>HK\$'000</i>	Disposable diapers products <i>HK\$'000</i>	Tissue paper products <i>HK\$'000</i>	Food and snacks products <i>HK\$'000</i>	Others <i>HK\$'000</i>	Group <i>HK\$'000</i>
Consolidated balance sheet as at 31 December 2013						
Segment assets	<u>8,094,858</u>	<u>6,570,494</u>	<u>19,821,702</u>	<u>1,268,914</u>	<u>3,408,743</u>	39,164,711
Deferred income tax assets						157,511
Unallocated assets						<u>868,265</u>
Total assets						<u>40,190,487</u>
Segment liabilities	<u>1,444,725</u>	<u>503,411</u>	<u>6,680,134</u>	<u>346,232</u>	<u>89,173</u>	9,063,675
Deferred income tax liabilities						169,146
Current income tax liabilities						273,430
Unallocated liabilities						<u>13,765,570</u>
Total liabilities						<u>23,271,821</u>
Other items for the year ended 31 December 2013						
Additions to non-current assets	232,375	136,085	627,150	55,175	149,796	1,200,581
Depreciation charge	75,242	59,615	464,748	51,608	13,690	664,903
Amortisation charge	<u>4,642</u>	<u>1,496</u>	<u>17,256</u>	<u>14,043</u>	<u>578</u>	<u>38,015</u>

Save as disclosed above, all other information in the Announcement shall remain unchanged.

By Order of the Board of
Hengan International Group Company Limited
Sze Man Bok
Chairman

Hong Kong, 28 March 2014

As at the date of this announcement, the Board comprises Mr. Sze Man Bok, Mr. Hui Lin Chit, Mr. Hung Ching Shan, Mr. Xu Shui Shen, Mr. Xu Da Zuo, Mr. Xu Chun Man, Mr. Sze Wong Kim, Mr. Hui Ching Chi and Mr. Loo Hong Shing Vincent as executive directors, and Mr. Chan Henry, Mr. Wang Ming Fu, Ms. Ada Ying Kay Wong, Mr. Zhou Fang Sheng and Mr. Ho Kwai Ching, Mark as independent non-executive directors.