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**恒安國際集團有限公司\***

HENGAN INTERNATIONAL GROUP COMPANY LIMITED

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1044)**

Websites: <http://www.hengan.com>

<http://www.irasia.com/listco/hk/hengan>

## ANNOUNCEMENT

### APPLICATION TO THE NATIONAL ASSOCIATION OF FINANCIAL MARKET INSTITUTIONAL INVESTORS FOR REGISTRATION AND PROPOSED ISSUE OF MEDIUM-TERM NOTES

This announcement is made by Hengan International Group Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company hereby announces that the Company has submitted an application (“**Application**”) to the National Association of Financial Market Institutional Investors (the “**Association**”) for registration of medium-term notes in an aggregate amount of not more than RMB5 billion (the “**Medium-term Notes**”) to be issued in multiple tranches as and when appropriate (the “**Proposed Issue**”). The proposed principal amount of the first tranche of the Medium-term Notes (the “**First Tranche Medium-term Notes**”) is expected to be RMB2 billion. It is still uncertain whether and when the application will be approved.

If the Proposed Issue proceeds, the coupon rate for the First Tranche Medium-Term Notes shall be determined through a centralized book-building process, and is subject to market conditions and indication of interest from investors. Proceeds raised from the First Tranche Medium-Term Notes are intended to be used for repaying the Group’s bank loans. In case of any inconsistency, the principal amount, terms, interest rates, use of proceeds raised from the issuance of the First Tranche Medium-term Notes and other key information set out in the offering circular published at the time of issuance of the First Tranche Medium-term Notes shall prevail.

\* For identification purposes only

Drafts of documents relating to the application for registration will be disclosed on the website of the Association at <http://zhuce.nafmii.org.cn/>.

The Company will make further announcement(s) in relation to the Proposed Issue as and when appropriate.

The Application and the Proposed Issue may or may not proceed. The above information to be disclosed on the website of the Association may be subject to changes. Therefore, shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board  
**Sze Man Bok**  
*Chairman*

Hong Kong, 1 July 2016

*As at the date of this announcement, the Board comprises Mr. Sze Man Bok, Mr. Hui Lin Chit, Mr. Hung Ching Shan, Mr. Xu Shui Shen, Mr. Xu Da Zuo, Mr. Xu Chun Man, Mr. Sze Wong Kim, Mr. Hui Ching Chi and Mr. Loo Hong Shing Vincent as executive directors, and Mr. Chan Henry, Mr. Wang Ming Fu, Ms. Ada Ying Kay Wong, Mr. Ho Kwai Ching, Mark and Mr. Zhou Fang Sheng as independent non-executive directors.*