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恒安國際集團有限公司*

HENGAN INTERNATIONAL GROUP COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1044)

Websites: <http://www.hengan.com>

<http://www.irasia.com/listco/hk/hengan>

ANNOUNCEMENT

APPLICATION TO THE SHANGHAI STOCK EXCHANGE FOR REGISTRATION AND PROPOSED ISSUE OF DOMESTIC CORPORATE BONDS IN THE PRC

This announcement is made by Hengan International Group Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company hereby announces that Hengan (China) Investment Co., Ltd. (恒安(中國)投資有限公司; “**Hengan Investment**”), an indirect wholly-owned subsidiary of the Company incorporated in the People’s Republic of China (“**PRC**”), has made an application to the Shanghai Stock Exchange (the “**SSE**”) for registration of domestic corporate bonds in the PRC in an aggregate amount of not more than RMB5.75 billion (the “**Domestic Bonds**”) to be issued in multiple tranches as and when appropriate (the “**Proposed Issue**”). The proposed principal amount of the first tranche of the Domestic Bonds (the “**First Tranche Domestic Bonds**”) is expected to be RMB1 billion. The application is still in progress, and the Company will make further announcement(s) as and when appropriate.

If the Proposed Issue proceeds, the proceeds raised from the Domestic Bonds are intended to be used for repaying the Hengan Investment’s short-term bank loans and/or supplementing its working capital requirements. In case of any inconsistency, the information set out in the offering circular published at the time of issuance of the Domestic Bonds shall prevail.

* For identification purposes only

It has just come to the attention of the Board that drafts of documents relating to the application have been made available on the website of the SSE at www.sse.com.cn including certain financial information of Hengan Investment. As the application and the Proposed Issue may or may not proceed, the above information disclosed on the website of the SSE may be subject to changes. Therefore, shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Sze Man Bok
Chairman

Hong Kong, 8 August 2016

As at the date of this announcement, the Board comprises Mr. Sze Man Bok, Mr. Hui Lin Chit, Mr. Hung Ching Shan, Mr. Xu Shui Shen, Mr. Xu Da Zuo, Mr. Xu Chun Man, Mr. Sze Wong Kim, Mr. Hui Ching Chi and Mr. Loo Hong Shing Vincent as executive directors, and Mr. Chan Henry, Mr. Wang Ming Fu, Ms. Ada Ying Kay Wong, Mr. Ho Kwai Ching, Mark and Mr. Zhou Fang Sheng as independent non-executive directors.